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## Financial Statements of Gerresheimer AG

### INCOME STATEMENT (HGB)
for the Period from December 1, 2009 to November 30, 2010

<table>
<thead>
<tr>
<th>Description</th>
<th>2010 in EUR</th>
<th>2009 in EUR k</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other operating income</td>
<td>10,644,422.91</td>
<td>9,173</td>
</tr>
<tr>
<td>Personnel expenses</td>
<td>-12,878,710.36</td>
<td>-11,534</td>
</tr>
<tr>
<td>Amortization and depreciation on intangible assets and property, plant and equipment</td>
<td>-379,085.39</td>
<td>-258</td>
</tr>
<tr>
<td>Other operating expenses</td>
<td>-15,452,279.10</td>
<td>-14,333</td>
</tr>
<tr>
<td>Income from profit transfer</td>
<td>16,947,008.25</td>
<td>13,209</td>
</tr>
<tr>
<td>Income from financial assets thereof from affiliated companies: EUR 27,740,744.05 (prior year: EUR 27,741k)</td>
<td>27,740,744.05</td>
<td>27,741</td>
</tr>
<tr>
<td>Other interest and similar income thereof from affiliated companies: EUR 6,718,846.91 (prior year: EUR 7,445k)</td>
<td>6,788,849.65</td>
<td>7,445</td>
</tr>
<tr>
<td>Interest and similar expenses thereof to affiliated companies: EUR 309,128.65 (prior year: EUR 1,686k)</td>
<td>-362,883.20</td>
<td>-1,688</td>
</tr>
<tr>
<td><strong>Result from ordinary activities</strong></td>
<td>33,048,066.81</td>
<td>29,755</td>
</tr>
<tr>
<td>Income taxes</td>
<td>-10,249,587.96</td>
<td>-9,817</td>
</tr>
<tr>
<td>Other taxes</td>
<td>-19,519.17</td>
<td>-1</td>
</tr>
<tr>
<td><strong>Net income for the year</strong></td>
<td>22,778,959.68</td>
<td>19,937</td>
</tr>
<tr>
<td><strong>Profit carryforward from the prior year</strong></td>
<td>37,917,232.98</td>
<td>17,980</td>
</tr>
<tr>
<td><strong>Retained earnings</strong></td>
<td>60,696,192.66</td>
<td>37,917</td>
</tr>
</tbody>
</table>
### BALANCE SHEET (HGB)
#### as of November 30, 2010

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Nov. 30, 2010 in EUR</th>
<th>Nov. 30, 2009 in EUR k</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Fixed assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Intangible assets</td>
<td>928,000.00</td>
<td>909</td>
</tr>
<tr>
<td>Property, plant and equipment</td>
<td>250,498.41</td>
<td>284</td>
</tr>
<tr>
<td>Financial assets</td>
<td>513,426,093.58</td>
<td>513,426</td>
</tr>
<tr>
<td><strong>Total Fixed Assets</strong></td>
<td>514,604,591.99</td>
<td>514,619</td>
</tr>
<tr>
<td><strong>Current assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Receivables and other assets</td>
<td>149,262,130.02</td>
<td>111,634</td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>413.10</td>
<td>9</td>
</tr>
<tr>
<td><strong>Total Current Assets</strong></td>
<td>149,262,543.12</td>
<td>111,643</td>
</tr>
<tr>
<td><strong>Prepaid expenses</strong></td>
<td>864,206.37</td>
<td>828</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>664,731,341.48</td>
<td>627,090</td>
</tr>
<tr>
<td></td>
<td>Nov. 30, 2010 in EUR</td>
<td>Nov. 30, 2009 in EUR k</td>
</tr>
<tr>
<td>--------------------------</td>
<td>----------------------</td>
<td>------------------------</td>
</tr>
<tr>
<td><strong>Equity</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Subscribed capital</td>
<td>31,400,000.00</td>
<td>31,400</td>
</tr>
<tr>
<td>conditional capital</td>
<td></td>
<td></td>
</tr>
<tr>
<td>EUR 6,280,000,00 (prior year EUR 6,280k)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital reserve</td>
<td>525,720,605.98</td>
<td>525,721</td>
</tr>
<tr>
<td>Retained earnings</td>
<td>60,696,192.66</td>
<td>37,917</td>
</tr>
<tr>
<td></td>
<td>617,816,798.64</td>
<td>595,038</td>
</tr>
<tr>
<td><strong>Accruals</strong></td>
<td></td>
<td></td>
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<tr>
<td>Tax accruals</td>
<td>6,788,110.00</td>
<td>5,366</td>
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<tr>
<td>Other accruals</td>
<td>5,741,350.00</td>
<td>5,842</td>
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<tr>
<td></td>
<td>12,529,460.00</td>
<td>11,208</td>
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<tr>
<td><strong>Liabilities</strong></td>
<td></td>
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<tr>
<td>Deferred income</td>
<td>0.00</td>
<td>273</td>
</tr>
<tr>
<td>Total Equity an Liabilities</td>
<td>664,731,341.48</td>
<td>627,090</td>
</tr>
<tr>
<td></td>
<td>Acquisition or production cost</td>
<td></td>
</tr>
<tr>
<td>-------------------------</td>
<td>--------------------------------</td>
<td>---------------------</td>
</tr>
<tr>
<td></td>
<td>in EUR k</td>
<td>Dec. 1, 2009</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Intangible assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Industrial rights and</td>
<td>1,217</td>
<td>320</td>
</tr>
<tr>
<td>similar rights</td>
<td>1,217</td>
<td>320</td>
</tr>
<tr>
<td>**Property, plant and</td>
<td></td>
<td></td>
</tr>
<tr>
<td>equipment</td>
<td>Furniture and fixtures</td>
<td>446</td>
</tr>
<tr>
<td>Payments on account</td>
<td>0</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>446</td>
<td>45</td>
</tr>
<tr>
<td><strong>Financial assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shares in affiliated</td>
<td>117,130</td>
<td>0</td>
</tr>
<tr>
<td>companies</td>
<td>396,296</td>
<td>0</td>
</tr>
<tr>
<td>Loans to affiliated</td>
<td>513,426</td>
<td>0</td>
</tr>
<tr>
<td>companies</td>
<td>515,089</td>
<td>365</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>515,089</td>
<td>365</td>
</tr>
<tr>
<td></td>
<td>Accumulated depreciation</td>
<td>Net book values</td>
</tr>
<tr>
<td>--------------------------------</td>
<td>--------------------------</td>
<td>--------------------------</td>
</tr>
<tr>
<td>Intangible assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Industrial rights and similar rights</td>
<td>1,217</td>
<td>320</td>
</tr>
<tr>
<td>Property, plant and equipment</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Furniture and fixtures</td>
<td>446</td>
<td>40</td>
</tr>
<tr>
<td>Payments on account</td>
<td>0</td>
<td>5</td>
</tr>
<tr>
<td>Financial assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shares in affiliated companies</td>
<td>117,130</td>
<td>0</td>
</tr>
<tr>
<td>Loans to affiliated companies</td>
<td>396,296</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>513,426</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>515,089</td>
<td>365</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
NOTES TO THE FINANCIAL STATEMENTS (HGB)
of Gerresheimer AG for the Financial Year
from December 1, 2009 to November 30, 2010

PRELIMINARY REMARKS

Gerresheimer AG is a large corporation pursuant to sec. 267 (3) HGB (“Handelsgesetzbuch”: German Commercial Code).

On May 29, 2009 the Act on Modernisation of Accounting Regulations (Bilanzrechtsmodernisierungsge- setz) came into effect. Beginning December 1, 2010 it is compulsory that Gerresheimer AG applies most of the new accounting rules. The possibility of early application as of November 30, 2010 was not used. Regulations of the Act, which have been compulsory as of November 30, 2010, were considered in the Financial Statements of Gerresheimer AG.

On June 11, 2007, Gerresheimer AG successfully went public with the official listing of its shares on the regulated market of the Frankfurt Stock Exchange (Prime Standard). The shares of Gerresheimer AG are listed under the stock symbol “GXI” or ISIN “DE000A0LD6E6”. The Gerresheimer stock has been listed on the SDAX since September 6, 2007 and on the MDAX since December 22, 2008.

There is a profit and loss transfer agreement in place between Gerresheimer AG and Gerresheimer Holdings GmbH. Under this agreement, Gerresheimer Holdings GmbH is required to transfer all of its profits to Gerresheimer AG. In return, Gerresheimer AG must absorb any net loss.

The management report for the financial year 2010 of Gerresheimer AG has been combined with the management report for the financial year 2010 of Gerresheimer Group, under consideration of secs. 315 (3) and 298 (3) HGB.

CLASSIFICATIONS PRINCIPLES

The classification of the balance sheet and the income statement complies with secs. 266 and 275 (2) HGB. For the sake of clarity, individual items in the balance sheet and income statement have been grouped. They are stated separately in the relevant section of the notes. The income statement has been prepared using the cost-summary method and adapted to the special circumstances of the Company in its capacity as a holding company.

ACCOUNTING AND VALUATION METHODS

The financial statements have been prepared in accordance with the general valuation provisions of secs. 252 to 256 HGB in compliance with the recognition and valuation provisions for large corporations (secs. 264 to 274a, 279 to 283 HGB).
The individual items were valued using the following methods:

**Assets**

Intangible assets are valued at acquisition cost less amortization. Industrial property rights and similar rights are amortized over three to five years unless they have a different contractual useful life.

Property, plant and equipment are carried at acquisition cost less depreciation. Movable items of property, plant and equipment are depreciated on a straight-line basis at the maximum rates allowed for tax purposes. Pursuant to tax regulations, low value-assets are booked in a compound item and are depreciated over five years.

Financial assets are disclosed at acquisition cost. If the value determined according to these principles is higher than the fair value at the balance sheet date, an impairment loss is recognized.

 Receivables and other assets are stated at their nominal values.

Cash and cash equivalents are stated at nominal value.

**Equity and Liabilities**

Equity items are stated at nominal value.

Accruals are carried at the amount deemed necessary by prudent business judgment.

A share-based remuneration scheme was introduced for managers of the Gerresheimer Group in financial year 2007 under which virtual shares were granted annually beginning in 2007. They were valued at the intrinsic value. The accrual is accumulated under consideration of the period between granting and earliest permitted exercising.

Liabilities are recorded at the amount repayable.

**NOTES TO THE BALANCE SHEET**

**Assets**

**(1) Fixed Assets**

The break-down of the items grouped in the balance sheet and their development in the financial year 2010 are shown in the statement of movements in fixed assets.

**(2) Intangible Assets**

Additions in the financial year 2010 amounted to EUR 320k and largely relate to software and licences for software.

**(3) Property, Plant and Equipment**

Additions in the financial year 2010 total EUR 45k and relate to fixtures and down payments for fixtures.
(4) Financial Assets/Shares in Affiliated Companies
Shares in affiliated companies amount to EUR 117,130k and relate to Gerresheimer Holdings GmbH.

(5) Financial Assets / Loans to Affiliated Companies
Gerresheimer AG granted a long-term loan of EUR 396,296k to Gerresheimer Holdings GmbH. As of November 30, 2010, the receivable amounts to EUR 501,433k, including interest. The interest is included in the item “Receivables from affiliated companies”.

(6) Receivables and Other Assets

<table>
<thead>
<tr>
<th>in EUR k</th>
<th>Nov. 30, 2010</th>
<th>Nov. 30, 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Receivables from affiliated companies</td>
<td>147,872</td>
<td>109,570</td>
</tr>
<tr>
<td>Receivables from companies in which participations are held</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Other assets</td>
<td>1,389</td>
<td>2,063</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>149,262</strong></td>
<td><strong>111,634</strong></td>
</tr>
</tbody>
</table>

Receivables from affiliated companies relate in an amount of EUR 16,947k to the obligations of Gerresheimer Holdings GmbH under the profit and loss transfer agreement for the financial year 2010 as well as to interest incurred on the loan (EUR 105,137k). In addition Gerresheimer AG provided GERRESHEIMER GLAS GmbH with a loan. As of November 30, 2010, the receivable amounted to EUR 25,306k, including interest. The remaining receivables result from trade. Receivables amounting to EUR 97k (prior year: EUR 0k) have a maturity of more than one year.

As in prior year other assets are due within one year.

(7) Cash and Cash Equivalents
This item relates to bank balances.

Equity and Liabilities

(8) Subscribed Capital
Share capital came to EUR 31,400k as of November 30, 2010, divided into 31,400,000 no-par shares.

(9) Capital Reserve
As of November 30, 2010, the capital reserve amounts to EUR 525,721k. The amount results from two increases in capital stock in 2007.

(10) Authorized Capital
The Management Board is entitled to increase the share capital in the period to May 31, 2012 once or repeatedly by up to a total nominal value of EUR 15,700k with the approval of the Supervisory Board by issuing new no-par value shares in return for cash and/or non-cash contributions.
(11) Tax Accruals
This item mainly includes the accrual for trade tax as well as corporate income tax and solidarity surcharge.

(12) Other Accruals
Other accruals largely include accruals for personnel expenses and Supervisory Board remuneration, the general meeting and the annual report, for project costs as well as for financial statement and year-end-closing costs.

(13) Liabilities

<table>
<thead>
<tr>
<th>in EUR k</th>
<th>Nov. 30, 2010</th>
<th>Nov. 30, 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trade payables</td>
<td>696</td>
<td>878</td>
</tr>
<tr>
<td>Liabilities to affiliated companies</td>
<td>31,926</td>
<td>19,248</td>
</tr>
<tr>
<td>Other liabilities*</td>
<td>1,763</td>
<td>445</td>
</tr>
<tr>
<td></td>
<td><strong>34,385</strong></td>
<td><strong>20,571</strong></td>
</tr>
<tr>
<td>*of which taxes</td>
<td>1,124</td>
<td>334</td>
</tr>
<tr>
<td>*of which relating to social security and similar obligations</td>
<td>14</td>
<td>108</td>
</tr>
</tbody>
</table>

In financial year 2010, liabilities to affiliated companies mainly relate to ongoing interest-bearing trade with GERRESHEIMER GLAS GmbH (EUR 31,780k).

Liabilities amounting to EUR 234k (prior year: EUR 5k) are due after one year. All other liabilities are due within one year.

(14) Contingent Liabilities
To secure the liabilities to banks due from its affiliated companies, Gerresheimer AG has assumed joint liability in the form of a maximum liability guarantee of EUR 540m. As of the balance sheet date, this results in a total joint liability of EUR 194.0m for Gerresheimer AG for bank loans of affiliated companies. Due to the solid balance sheet and long-term financing structure of Gerresheimer AG and its subsidiaries, a claiming is not expected according to our perception.

(15) Other Financial Obligations
Lease and rental obligations amount to EUR 2,944k and relate to building rent, vehicles and IT equipment.
NOTES TO THE INCOME STATEMENT

(16) Other Operating Income
Other operating income contains out-of-period income of EUR 658k from the release of accruals. The item also includes income from contractual services to subsidiaries and cost allocations.

(17) Personnel Expenses
In financial year 2010, expenses of EUR 12,138k (prior year: EUR 10,843k) were incurred for salaries, EUR 738k (prior year: EUR 680k) for social security and EUR 3k (prior year: EUR 11k) for old-age pensions.

(18) Other Operating Expenses
This item includes IT costs, legal and consulting fees, insurance costs, rental costs, travel expenses, advertising and promotional expenses, Supervisory Board remuneration as well as costs for the shareholder meeting and annual reports. Some of these expenses are offset by income from cost allocations. In addition, the other operating expenses include charges for other services from affiliated companies.

(19) Income from Profit Transfers
Income from profit transfers for financial year 2010 includes the profits transferred by Gerresheimer Holdings GmbH.

(20) Income Taxes
Income taxes contain corporate income tax of EUR 5,109k, solidarity surcharge of EUR 281k on corporate income tax and trade tax for the German tax group of EUR 4,860k.

OTHER NOTES

(21) Subscription Rights and Other Share-Based Remuneration
A share-based remuneration system and virtual shares (phantom stocks) were introduced for the first time in financial year 2007 with a view to promote motivation and strengthening management loyalty to the Company.

To qualify, participants must have an employment relationship with Gerresheimer AG or one of its group entities on the date of share allocation of the phantom stocks. The phantom stocks granted are subject to a vesting period which runs from issue date to the end of the 30th stock exchange trading day following the ordinary shareholder meeting after the issue date. These stocks can be converted into income by October 31 of the year in which the next ordinary shareholder meeting after the issue date takes place, assuming that the exercise target has been reached. The level of remuneration will depend on the development of the Gerresheimer share. In theory, upon achievement of the exercise target, the scheme also provides for the issue of Gerresheimer shares; in practice, however, a cash settlement is intended.
The exercise target is achieved if the exercise price of the allocated phantom stocks exceeds the starting price by at least 8%. The prices are compared on the basis of the non-weighted arithmetic mean of the closing prices of the shares in Xetra-trading on the Frankfurt Stock Exchange on the last 30 trading days immediately prior to the exercise date. However, the maximum amount payable to the eligible employees for all stock appreciation rights is limited to 25% of the starting price multiplied by the number of stock appreciation rights. Tranches 1 and 2 expired during the financial year 2010; tranche 3 was exercised completely. As of balance sheet date tranche 4 was issued. The vesting period of tranche 4 runs until May 31, 2011.

In addition to the tranches referred to above, the members of the Management Board were granted additional tranches for the years 2010 to 2014. The German Act on the Appropriateness of Management Board Remuneration (Gesetz zur Angemessenheit der Vorstandsvergütung) (VorstAG) which came into effect on August 5, 2009 has substantially changed the company law regulations on the principles of remuneration of Management Board members; variable remuneration components must thereby have a multi-year assessment basis. Therefore, the tranches given to the Management Board so far for the years 2010 to 2014 were cancelled and replaced by new tranches (tranches 4 to 8). After a waiting period of four years, the Management Board member is entitled to demand payment within an ensuing period of approximately sixteen months (exercise period) amounting to the appreciation in the value of Gerresheimer stock between the issue date and the exercise date (maturity date) assessed on the basis of the stock-exchange price. A condition for payment is that a value appreciation of at least 12% or a higher percentage value appreciation than the MDAX occurs over the maturity period and that membership of the Management Board exists for at least one full year during the maturity period. The amount of the remuneration claim is capped for each tranche at an amount equivalent to 25% of the stock-exchange price of the stock when the stock appreciation rights were granted. Tranches 1 and 2 expired during the financial year 2010; tranche 3 was exercised completely. As of balance sheet date tranche 4 was issued. The vesting period of tranche 4 runs until May 31, 2014.

The provision for these tranches amounted to EUR 256k as of balance sheet date.

(22) Employees
On average, Gerresheimer AG had 67 salaried employees in financial year 2010 (prior year: 67 salaried employees). All employees fulfilled administrative functions.

(23) Members of Executive Bodies
The members of the Management Board of Gerresheimer AG were:

- Mr. Uwe Röhrhoff, Moenchengladbach, Germany (chairman since June 22, 2010), chairman and Management Board Moulded Glass
- Dr. Axel Herberg, Duesseldorf, Germany (chairman until retirement on June 21, 2010)
- Dr. Max Raster, Budenheim, Germany, Management Board Tubular Glass and Life Science Research
- Mr. Andreas Schütte, Neuss, Germany, Management Board Plastic Systems
- Mr. Hans-Jürgen Wiecha, Korschenbroich, Germany, Chief Financial Officer

Each Management Board member may represent the Company jointly with another Management Board member or together with an authorized signatory.
Remuneration from fixed salary (including benefits), success-dependent bonus and other remunerations for
the active Management Board members and a Management Board Member that retired during the financial
year came to EUR 4,097k for the financial year 2010 (prior year: EUR 3,079k). Other remunerations include
payments of EUR 166k to the retired Management Board Member in connection with the termination of
his occupation. In the employment contract a two-year non-competition clause in case of termination of his
occupation had been agreed upon. Moreover it was stipulated, that in connection with the non-competition
clause, a waiting allowance has to be paid to that Management Board Member dependent on his fixed
salary, which he received in the year before the termination of the occupation. Payment is made monthly.
In addition there is an entitlement to a partial success-dependent bonus for the year of the retirement.
Entitlements for phantom stocks expired with retirement.

The German Act on the Appropriateness of Management Board Remuneration (Gesetz zur Angemessenheit
der Vorstandsvergütung) (VorstAG) which came into effect on August 5, 2009 has substantially changed
the company law regulations on the principles of remuneration of Management Board members; variable
remuneration components must thereby have a multi-year assessment basis. Therefore, the tranches given
to the Management Board so far for the years 2010 to 2014 were cancelled and replaced by new tranches.
In this context Management Board Members were granted altogether 1,230,000 phantom stocks (tranches
4 to 8), which refer to a period until 2014 and which were not affecting payment in the financial year 2010.
As of the day of grant the intrinsic value of the phantom stocks amounted to EUR 1,837k.

On May 14, 2007, the Annual General Meeting resolved not to disclose the remuneration of the individual
Management Board members for a period of five years.

A list of the members of the Supervisory Board in financial year 2010 is included in the notes.

The total remuneration paid to members of the Supervisory Board for financial year 2010 came to EUR 889k
(prior year: EUR 567k).

(24) Shareholdings
An overview of the Company’s shareholdings is included at the end of this report.

(25) Notifications of the shareholders of the Company in accordance with the German Securities Trading Act (“Wertpapierhandelsgesetz”: WpHG)
Sec. 160 (1) No. 8 Aktiengesetz (German Stock Corporation Act) requires that the existence of a shareholding
which was communicated according to sec. 20 (1) or (4) German Stock Corporation Act or according to
sec. 21 (1) or (1a) WpHG must be reported. The content of the notification published according to sec. 20 (6)
German Stock Corporation Act or sec. 25 (1) WpHG has to be declared.

December 7, 2009
“cominvest Asset Management GmbH, Frankfurt am Main, Germany, notified us pursuant to sec. 21 (1)
WpHG that its share of voting rights in Gerresheimer AG on December 1, 2009 was below the threshold of
3 % and now amounts to 2.94 % (922,723 voting rights). Thereof 0.30 % (94,852 voting rights) are attribut-
able to cominvest Asset Management GmbH pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.”
December 14, 2009
1. “Tremblant Capital LP, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 7, 2009 exceeded the threshold of 5 % and now amounts to 5.60 % (1,758,793 voting rights). All voting rights are attributable to Tremblant Capital LP pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.

2. Tremblant Capital LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 7, 2009 exceeded the threshold of 5 % and now amounts to 5.60 % (1,758,793 voting rights). All voting rights are attributable to Tremblant Capital LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.

3. Tremblant Holdings LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 7, 2009 exceeded the threshold of 5 % and now amounts to 5.60 % (1,758,793 voting rights). All voting rights are attributable to Tremblant Holdings LLC pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.”

December 18, 2009
1. “Eton Park Fund L.P., Dover, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 11, 2009 was below the threshold of 3 % and now amounts to 2.61 % (819,865 voting rights).

2. Eton Park Associates L.P., Dover, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 11, 2009 was below the threshold of 3 % and now amounts to 2.61 % (819,865 voting rights). All voting rights are attributable to Eton Park Associates L.P. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.

3. Eton Park Associates L.L.C., Dover, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 11, 2009 was below the threshold of 3 % and now amounts to 2.61 % (819,865 voting rights). All voting rights are attributable to Eton Park Associates L.L.C. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.”

January 5, 2010
1. “Pennant General Partner L.L.C., Chatham, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 30, 2009 was below the threshold of 3 % and now amounts to 2.97 % (931,503 voting rights). All voting rights are attributed to Pennant General Partner L.L.C. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.

2. Pennant Capital Management L.L.C., Chatham, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 30, 2009 was below the threshold of 3 % and now amounts to 2.97 % (931,503 voting rights). All voting rights are attributed to Pennant Capital Management L.L.C. pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.

3. Mr. Alan Fournier, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on December 30, 2009 was below the threshold of 3 % and now amounts to 2.97 % (931,503 voting rights). All voting rights are attributed to Mr. Fournier pursuant to sec. 22 (1) sentence 1 no. 1 WpHG and also pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.”
February 1, 2010
“WS Management LLLP, Jacksonville, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on January 25, 2010 exceeded the threshold of 3 % and now amounts to 3.10 % (974,402 voting rights). All voting rights are attributable to WS Management LLLP pursuant to sec. 22 (1) sentence 1 no. 6 WpHG. WS Management LLLP has been allocated 2.61 % of this amount (819,315 voting rights) in accordance with sec. 22 (1) Sentence 1 No.1 WpHG.”

February 4, 2010
“Tremblant Partners Ltd., Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 14, 2009 was below the threshold of 3 % and now amounts to 2.96 % (930,740 voting rights).”

February 5, 2010
“Correction of the announcement published on February 4, 2010 pursuant to sec. 26 (1) sentence 1 WpHG. Tremblant Partners Ltd., Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 14, 2009 was below the threshold of 3 % and now amounts to 2.96 % (930,740 voting rights). All voting rights are attributable to Tremblant Partners Ltd. pursuant to sec. 22 (1) sentence 1 No. 2 WpHG.”

February 16, 2010
“Mr. Gilchrist B. Berg, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on January 25, 2010 exceeded the threshold of 3 % and now amounts to 3.10 % (974,402 voting rights). All voting rights are attributable to Mr. Berg pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG. Mr. Berg has been allocated 2.61 % of this amount (819,315 voting rights) in accordance with sec. 22 (1) Sentence 1 No.1 WpHG.”

February 22, 2010
1. “Egerton Capital Limited Partnership, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Egerton Capital Limited Partnership pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. “Egerton Capital Limited, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Egerton Capital Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Mr. John Armitage, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Mr. Armitage pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
4. Mr. William Bollinger, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Mr. Armitage pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.”
March 5, 2010
1. “Egerton Capital Limited Partnership, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 26, 2010 was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Egerton Capital Limited Partnership pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. Egerton Capital Limited, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 26, was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Egerton Capital Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Mr. John Armitage, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 26, 2010 was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Mr. Armitage pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
4. Mr. William Bollinger, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 26, 2010 was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Mr. Bollinger pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.”

March 19, 2010
1. “Neuberger Berman LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to Neuberger Berman LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. Neuberger Berman Holdings LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to Neuberger Berman Holdings LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Neuberger Berman Group LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to Neuberger Berman Group LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
4. NBSH Acquisition LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to NBSH Acquisition LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.”

June 2, 2010
1. “FIL Holdings Limited, Hildenborough, Kent, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on January 2, 2009 exceeded the thresholds of 3 % and 5 % and now amounts to 7.26 % (2,279,097 voting rights). All voting rights were attributed to FIL Holdings Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
2. FIL Holdings Limited, Hildenborough, Kent, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on June 18, 2009 was below the threshold of 5 % and now amounts to 4.94 % (1,551,798 voting rights). All voting rights were attributed to FIL Holdings Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.

3. FIL Holdings Limited, Hildenborough, Kent, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 1, 2009 was below the threshold of 3 % and now amounts to 2.81 % (882,513 voting rights). All voting rights were attributed to FIL Holdings Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.

June 17, 2010

"Allianz Global Investors Kapitalanlagegesellschaft mbH, Frankfurt am Main, Germany, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on June 14, 2010 exceeded the threshold of 3 % and now amounts to 3.89 % (1,220,473 voting rights). Thereof 0.70 % (221,090 voting rights) are attributable to Allianz Global Investors Kapitalanlagegesellschaft mbH pursuant to sec. 22 (1) sentence 1 no. 6 WpHG."

July 22, 2010

1. "Sageview Capital Luxembourg S.a r.l., Luxemburg, Luxemburg, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time.

2. Sageview Capital Master L.P., Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital Master L.P. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG by Sageview Capital Luxembourg S.a r.l.

3. Sageview Capital GenPar Ltd., Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital GenPar Ltd. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to it were hold by Sageview Capital GenPar Ltd. through the following companies controlled by it: Sageview Capital Luxembourg S.a r.l. and Sageview Capital Master L.P.

4. Sageview Capital GenPar L.P., Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital GenPar L.P. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to it were hold by Sageview Capital GenPar L.P. through the following companies controlled by it: Sageview Capital Luxembourg S.a r.l., Sageview Capital Master L.P. and Sageview Capital GenPar Ltd.

5. Sageview Capital MGP LLC, Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital MGP LLC pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to it were hold by Sageview Capital MGP LLC through the following companies controlled by it: Sageview Capital Luxembourg S.a r.l., Sageview Capital Master L.P., Sageview Capital GenPar Ltd. and Sageview Capital GenPar L.P."
6. Mr. Scott M. Stuart, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10% and amounted to 9.67% (3,035,994 voting rights) at that time. All voting rights were attributed to Mr. Stuart pursuant to sec. 22 (1) sentence 1 no. 1 in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to him were held by Mr. Stuart through the following companies controlled by him: Sageview Capital Luxembourg S.à r.l., Sageview Capital Master L.P., Sageview Capital GenPar Ltd., Sageview Capital GenPar L.P. and Sageview Capital MGP LLC.

7. Mr. Edward A. Gilhuly, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10% and amounted to 9.67% (3,035,994 voting rights) at that time. All voting rights were attributed to Mr. Gilhuly pursuant to sec. 22 (1) sentence 1 no. 1 in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to him were held by Mr. Gilhuly through the following companies controlled by him: Sageview Capital Luxembourg S.à r.l., Sageview Capital Master L.P., Sageview Capital GenPar Ltd., Sageview Capital GenPar L.P. and Sageview Capital MGP LLC.

August 12, 2010

1. "Tremblant Capital LP, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5% and amounted to 4.98% (1,562,635 voting rights) at that time. All voting rights are attributable to Tremblant Capital LP pursuant to sec. 22 (1) sentence 1 no. 6 WpHG. The voting rights are attributable to Tremblant Capital LP through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3% or more.

2. Tremblant Capital LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5% and amounted to 4.98% (1,562,635 voting rights) at that time. All voting rights are attributable to Tremblant Capital LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG. The voting rights are attributable to Tremblant Capital LLC through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3% or more.

3. Tremblant Holdings LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5% and amounted to 4.98% (1,562,635 voting rights) at that time. All voting rights are attributable to Tremblant Holdings LLC pursuant to sec. 22 (1) sentence 1 no. 1 WpHG. Attributed voting rights are held through the following company which is controlled by it and whose share of voting rights in Gerresheimer AG amounts to 3% or more: Tremblant Partners Master Fund LP.

4. Tremblant Partners Ltd., Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 exceeded the threshold of 3% and amounted to 3.07% (964,257 voting rights) at that time. All voting rights are attributable to Tremblant Partners Ltd. pursuant to sec. 22 (1) sentence 1 no. 2 WpHG. The voting rights are attributable to Tremblant Partners Ltd. through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3% or more.

5. Tremblant Partners Master Fund LP, Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 exceeded the threshold of 3% and amounted to 3.07% (964,257 voting rights) at that time."
August 23, 2010
“Mr. Brett Barakett, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5 % and amounted to 4.98 % (1,562,635 voting rights) at that time. All voting rights are attributable to Mr. Barakett pursuant to sec. 22 (1) sentence 1 no. 6 in conjunction with sec. 22 (1) sentence 2 WpHG. The voting rights are attributable to Mr. Barakett through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3 % or more. All voting rights are also attributable to Mr. Barakett pursuant to sec. 22 (1) sentence 1 no. 1 WpHG. Attributed voting rights are held through the following companies which are controlled by him and whose shares of voting rights in Gerresheimer AG amounted to 3 % or more: Tremblant Partners Master Fund LP, Tremblant Holdings LLC.”

September 10, 2010
1. “Tremblant Partners Ltd., Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on September 3, 2010 was below the threshold of 3 % and amounted to 2.95 % (924,927 voting rights) at that time. All voting rights are attributable to Tremblant Partners Ltd. pursuant to sec. 22 (1) sentence 1 no. 2 WpHG.
2. Tremblant Partners Master Fund LP, Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on September 3, 2010 was below the threshold of 3 % and amounted to 2.95 % (924,927 voting rights) at that time.”

October 29, 2010
1. “Governance for Owners LLP, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 25, 2010 exceeded the threshold of 3 % and amounted to 3.16 % (992,692 voting rights) at that time.
2. Governance for Owners Group LLP, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 25, 2010 exceeded the threshold of 3 % and amounted to 3.16 % (992,692 voting rights) at that time. All voting rights are attributable to Governance for Owners Group LLP from Governance for Owners LLP pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.”

October 29, 2010
“BlackRock Inc., New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 22, 2010 exceeded the threshold of 3 % and amounted to 3.01 % (944,627 voting rights) at that time. All voting rights are attributable to BlackRock Inc. pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.”

November 19, 2010
“Allianz Global Investors Kapitalanlagegesellschaft mbH, Frankfurt am Main, Germany, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on November 16, 2010 was below the threshold of 3 % and amounted to 2.997 % (941,171 voting rights) at that time. Thereof 0.25 % (79,300 voting rights) are attributable to Allianz Global Investors Kapitalanlagegesellschaft pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.”
(26) Auditor Fees
The auditor’s fees recognized in the financial year amounted to EUR 121k (prior year: EUR 129k) for the audit of financial statements, EUR 6k (prior year: EUR 0k) for other assurance services, EUR 15k (prior year: EUR 17k) for tax advisory services and EUR 152k (prior year: EUR 0k) for other services.

(27) Corporate Governance
On May 17, 2010, the Management Board and Supervisory Board of Gerresheimer AG jointly issued the declaration of compliance with the recommendations of the German Corporate Governance Code in accordance with sec. 161 AktG, and on September 14, 2010 an updated annual version. These declarations have been published on the Company’s website and are publicly available on a permanent basis.

(28) Proposal on Appropriation of Retained Earnings
For the Annual General Meeting, we propose the following appropriation of net retained profits of Gerresheimer AG for financial year 2010:

<table>
<thead>
<tr>
<th>in EUR</th>
<th>Nov. 30, 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retained earnings before dividend distribution</td>
<td>60,696,193</td>
</tr>
<tr>
<td>Payment of a dividend of EUR 0.50 per share</td>
<td>15,700,000</td>
</tr>
<tr>
<td><strong>Amount carried forward</strong></td>
<td><strong>44,996,193</strong></td>
</tr>
</tbody>
</table>

(29) Events after the Balance Sheet Date
There were no significant subsequent events affecting the net assets, financial position or results of operations of Gerresheimer AG.

(30) Group Relationships
As a parent company within the meaning of sec. 290 HGB, Gerresheimer AG must prepare consolidated financial statements. Pursuant to sec. 315a HGB, Gerresheimer AG prepares consolidated financial statements in accordance with IFRSs.

Duesseldorf, Germany, January 17, 2011

Gerresheimer AG
The Management Board
Responsibility Statement

To the best of our knowledge, and in accordance with the applicable reporting principles, the financial statements give a true and fair view of assets, liabilities, financial position and profit or loss of the Company, and the combined management report includes a fair review of the development and performance of the business and the position of the Company, together with a description of the principal opportunities and risks associated with the expected development of the Company.

Duesseldorf, Germany, January 17, 2011

The Management Board

Uwe Röhrhoff  Hans-Jürgen Wiecha  Dr. Max Raster  Andreas Schütte
Audit Opinion

“We have audited the annual financial statements – comprising the balance sheet, the income statement and the notes to the financial statements – together with the bookkeeping system, and the management report combined with the group management report of Gerresheimer AG, Duesseldorf/Germany, for the business year from 1 December 2009 to 30 November 2010. The maintenance of the books and records and the preparation of the annual financial statements and combined management report in accordance with German commercial law are the responsibility of the Company’s Board of Directors. Our responsibility is to express an opinion on the annual financial statements, together with the bookkeeping system, and on the management report based on our audit.

We conducted our audit of the annual financial statements in accordance with § 317 HGB ["German Commercial Code"] and German generally accepted standards for the audit of financial statements promulgated by the Institut der Wirtschaftsprüfer. Those standards require that we plan and perform the audit such that misstatements materially affecting the presentation of the net assets, financial position and results of operations in the annual financial statements in accordance with German principles of proper accounting and in the management report are detected with reasonable assurance. Knowledge of the business activities and the economic and legal environment of the Company and expectations as to possible misstatements are taken into account in the determination of audit procedures. The effectiveness of the accounting-related internal control system and the evidence supporting the disclosures in the books and records, the annual financial statements and the management report are examined primarily on a test basis within the framework of the audit. The audit includes assessing the accounting principles used and significant estimates made by the Board of Directors, as well as evaluating the overall presentation of the annual financial statements and management report. We believe that our audit provides a reasonable basis for our opinion.

Our audit has not led to any reservations.

In our opinion, based on the findings of our audit, the annual financial statements of Gerresheimer AG, Duesseldorf/Germany, comply with the legal requirements and give a true and fair view of the net assets, financial position and results of operations of the Company in accordance with German principles of proper accounting. The management report is consistent with the annual financial statements and as a whole provides a suitable view of the Company’s position and suitably presents the opportunities and risks of future development.”

Duesseldorf, Germany, 17 January 2011

Deloitte & Touche GmbH
Wirtschaftsprüfungsgesellschaft

Ulrich Harnacke          Hans Peter Bork
Wirtschaftsprüfer        Wirtschaftsprüfer
[German Public Auditor]  [German Public Auditor]
**List of Shareholdings**

<table>
<thead>
<tr>
<th>in EUR/local currency/ according to local commercial law</th>
<th>Investment (direct and indirect)</th>
<th>Currency</th>
<th>Equity</th>
<th>Net income/loss</th>
</tr>
</thead>
</table>

### Direct equity investments

<table>
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<tr>
<th>Investment</th>
<th>Currency</th>
<th>Equity</th>
<th>Net income/loss</th>
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<tbody>
<tr>
<td>Gerresheimer Holdings GmbH, Duesseldorf, (Germany) (^{b})</td>
<td>EUR m</td>
<td>117.1</td>
<td>(\text{d})</td>
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### Indirect equity investments

#### Asia

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<tr>
<th>Investment</th>
<th>Currency</th>
<th>Equity</th>
<th>Net income/loss</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gerresheimer Medical Plastic Systems Dongguan Co., Ltd., Wang Niu Dun Town, Dongguan City (China)</td>
<td>RMB m</td>
<td>18.5</td>
<td>-3.91</td>
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<td>Gerresheimer Pharmaceutical Packaging Mumbai Private Ltd., Mumbai (India)</td>
<td>INR m</td>
<td>-1.6</td>
<td>-2.13</td>
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<tr>
<td>Gerresheimer Shuangfeng Pharmaceutical Glass (Danyang) Co. Ltd., Danyang, Jiangsu (China)</td>
<td>RMB m</td>
<td>174.7</td>
<td>9.90</td>
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<tr>
<td>Gerresheimer Shuangfeng Pharmaceutical Packaging (Zhenjiang) Co. Ltd., Zhenjiang, Jiangsu (China)</td>
<td>RMB m</td>
<td>36.8</td>
<td>7.52</td>
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<td>Kimble Bomex (Beijing) Glass Co. Ltd., Beijing (China)</td>
<td>RMB m</td>
<td>5.9</td>
<td>-11.90</td>
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<tr>
<td>Kimble Bomex (Beijing) Labware Co. Ltd., Beijing (China)</td>
<td>RMB m</td>
<td>3.3</td>
<td>-0.21</td>
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#### Europe

<table>
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<th>Investment</th>
<th>Currency</th>
<th>Equity</th>
<th>Net income/loss</th>
</tr>
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<tbody>
<tr>
<td>DStR S.L., Zaragoza (Spain)</td>
<td>EUR m</td>
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<tr>
<td>Gerresheimer Bauglas GmbH, Duesseldorf (Germany) (^{b},^{h})</td>
<td>EUR m</td>
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<td>(\text{d})</td>
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<td>Gerresheimer Boleslawiec S.A., Boleslawiec (Poland)</td>
<td>PLN m</td>
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<td>13.51</td>
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<td>Gerresheimer Buende GmbH, Buende/Westfalia (Germany) (^{b})</td>
<td>EUR m</td>
<td>14.1</td>
<td>(\text{d})</td>
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<td>Gerresheimer Chalon S.A., Chalon-sur-Saone (France)</td>
<td>EUR m</td>
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<td>-1.22</td>
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<td>Gerresheimer Denmark A/S, Vaelroese (Denmark)</td>
<td>DKK m</td>
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<td>13.86</td>
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<td>Gerresheimer Essen GmbH, Essen-Steele (Germany) (^{b})</td>
<td>EUR m</td>
<td>4.1</td>
<td>(\text{d})</td>
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<tr>
<td>GERSHEIMER GLAS GmbH, Duesseldorf (Germany) (^{b})</td>
<td>EUR m</td>
<td>189.3</td>
<td>(\text{d})</td>
</tr>
<tr>
<td>Gerresheimer Group GmbH, Duesseldorf (Germany) (^{b})</td>
<td>EUR m</td>
<td>117.1</td>
<td>(\text{d})</td>
</tr>
<tr>
<td>Gerresheimer Hallenverwaltungs GmbH, Duesseldorf (Germany) (^{b})</td>
<td>EUR m</td>
<td>–</td>
<td>(\text{d})</td>
</tr>
<tr>
<td>Gerresheimer Hallenverwaltungs GmbH &amp; Co., Objekt Duesseldorf KG, Duesseldorf (Germany)</td>
<td>EUR m</td>
<td>2.1</td>
<td>0.12</td>
</tr>
<tr>
<td>Gerresheimer Hallenverwaltungs GmbH &amp; Co., Objekt Lohr/Main KG, Duesseldorf (Germany)</td>
<td>EUR m</td>
<td>1.2</td>
<td>0.98</td>
</tr>
<tr>
<td>Gerresheimer Horsovsky Tyn spol. s.r.o., Horovský Týn (Czech Republic)</td>
<td>CZK m</td>
<td>622.3</td>
<td>219.38</td>
</tr>
<tr>
<td>Gerresheimer Kuessnacht AG, Kuessnacht (Switzerland)</td>
<td>CHF m</td>
<td>22.7</td>
<td>-4.46</td>
</tr>
<tr>
<td>Gerresheimer Lohr GmbH, Lohr/Main(Germany) (^{b})</td>
<td>EUR m</td>
<td>5.3</td>
<td>(\text{d})</td>
</tr>
<tr>
<td>Gerresheimer Medical Plastic Systems GmbH, Regensburg (Germany) (^{b},^{h})</td>
<td>EUR m</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Gerresheimer Momignies S.A., Momignies (Belgium)</td>
<td>EUR m</td>
<td>10.8</td>
<td>2.03</td>
</tr>
<tr>
<td>Gerresheimer Moulded Glass GmbH. Tettau/Upper Franconia (Germany) (^{b},^{h})</td>
<td>EUR m</td>
<td>–</td>
<td>(\text{d})</td>
</tr>
<tr>
<td>Gerresheimer Pisa S.p.A., Pisa (Italy)</td>
<td>EUR m</td>
<td>12.4</td>
<td>2.81</td>
</tr>
<tr>
<td>Investment (direct and indirect)</td>
<td>Currency</td>
<td>Equity</td>
<td>Net income/loss</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>----------</td>
<td>--------</td>
<td>----------------</td>
</tr>
<tr>
<td>Gerresheimer Plastic Packaging AB, Malmö (Sweden)</td>
<td>100.00%</td>
<td>SEK m</td>
<td>0.1</td>
</tr>
<tr>
<td>Gerresheimer Plastic Packaging SAS, Besançon (France)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>4.4</td>
</tr>
<tr>
<td>Gerresheimer Regensburg GmbH, Regensburg (Germany)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>277.3</td>
</tr>
<tr>
<td>Gerresheimer Spain S.L.U., Madrid (Spain)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>19.2</td>
</tr>
<tr>
<td>Gerresheimer Tettau GmbH, Tettau/Upper Franconia (Germany)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>11.4</td>
</tr>
<tr>
<td>Gerresheimer UK Ltd., Reading (UK)</td>
<td>100.00%</td>
<td>GBP m</td>
<td>14.6</td>
</tr>
<tr>
<td>Gerresheimer Vaerloese A/S, Vaerloese (Denmark)</td>
<td>100.00%</td>
<td>DKK m</td>
<td>34.5</td>
</tr>
<tr>
<td>Gerresheimer Valencia S.L.U., Valencia (Spain)</td>
<td>99.82%</td>
<td>EUR m</td>
<td>5.3</td>
</tr>
<tr>
<td>Gerresheimer Werkzeug- und Automatisierungstechnik GmbH, Wackendorf (Germany)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>0.5</td>
</tr>
<tr>
<td>Gerresheimer Wertheim GmbH, Wertheim (Germany)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>1.1</td>
</tr>
<tr>
<td>Gerresheimer Wilden AB, Ronneby (Sweden)</td>
<td>100.00%</td>
<td>SEK m</td>
<td>-37.5</td>
</tr>
<tr>
<td>Gerresheimer Zaragoza S.A., Epila (Spain)</td>
<td>99.82%</td>
<td>EUR m</td>
<td>-6.6</td>
</tr>
<tr>
<td>Nouvelles Verreries de Momignies France S.A.R.L, Fourmies (France)</td>
<td>99.00%</td>
<td>EUR m</td>
<td>-</td>
</tr>
<tr>
<td>Scherf-Präzision Europa GmbH, Meiningen-Dreissigacker (Germany)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>4.6</td>
</tr>
<tr>
<td>VR-Leasing SALMO GmbH &amp; Co. Immobilien KG, Eschborn (Germany)</td>
<td>100.00%</td>
<td>EUR m</td>
<td>0.1</td>
</tr>
</tbody>
</table>

**Americas**

<table>
<thead>
<tr>
<th>Investment (direct and indirect)</th>
<th>Currency</th>
<th>Equity</th>
<th>Net income/loss</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gerresheimer Buenos Aires S.A., Buenos Aires (Argentina)</td>
<td>99.82%</td>
<td>ARS m</td>
<td>7.1</td>
</tr>
<tr>
<td>Gerresheimer Glass Inc., Vineland, NJ (USA)</td>
<td>100.00%</td>
<td>USD m</td>
<td>108.5</td>
</tr>
<tr>
<td>Gerresheimer Mexico Holding LLC., Wilmington, DE (USA)</td>
<td>100.00%</td>
<td>USD m</td>
<td>18.7</td>
</tr>
<tr>
<td>Gerresheimer MH Inc., Wilmington, DE (USA)</td>
<td>100.00%</td>
<td>USD m</td>
<td>-</td>
</tr>
<tr>
<td>Gerresheimer Peachtree City USA, L.P., Peachtree City, GA (USA)</td>
<td>100.00%</td>
<td>USD m</td>
<td>5.7</td>
</tr>
<tr>
<td>Gerresheimer Peachtree City Inc., Peachtree City, GA (USA)</td>
<td>100.00%</td>
<td>USD m</td>
<td>0.1</td>
</tr>
<tr>
<td>Gerresheimer Plásticos Sao Paulo Ltda., Cotia (Brazil)</td>
<td>100.00%</td>
<td>BRL m</td>
<td>52.9</td>
</tr>
<tr>
<td>Gerresheimer Queretaro S.A., Queretaro (Mexico)</td>
<td>100.00%</td>
<td>MXN m</td>
<td>274.9</td>
</tr>
<tr>
<td>Gerresheimer Sistemas Plasticos Medicinais Sao Paulo Ltda., Indaiatuba (Brazil)</td>
<td>100.00%</td>
<td>BRL m</td>
<td>17.5</td>
</tr>
<tr>
<td>Kimble Chase Life Science and Research Products LLC., Vineland, NJ (USA)</td>
<td>51.00%</td>
<td>USD m</td>
<td>-</td>
</tr>
<tr>
<td>Kimble Kontes LLC., Vineland, NJ (USA)</td>
<td>100.00%</td>
<td>USD m</td>
<td>13.6</td>
</tr>
<tr>
<td>Kontes Mexico S. de R.L. de C.V., Queretaro (Mexico)</td>
<td>100.00%</td>
<td>MXN m</td>
<td>66.0</td>
</tr>
<tr>
<td>Nouvelles Verreries de Momignies Inc., Larchmont, NY (USA)</td>
<td>99.00%</td>
<td>USD m</td>
<td>-0.3</td>
</tr>
</tbody>
</table>
### Associated companies

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Investment (direct and indirect)</th>
<th>Currency</th>
<th>Equity</th>
<th>Net income/loss</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beijing Gerresheimer Glass Co., Ltd., Huangcun, Beijing (China)</td>
<td>45.70%</td>
<td>RMB m</td>
<td>73.0</td>
<td>5.34</td>
</tr>
<tr>
<td>Gerresheimer Tooling LLC, Peachtree City, GA (USA)</td>
<td>30.00%</td>
<td>USD m</td>
<td>0.2</td>
<td>-0.03</td>
</tr>
<tr>
<td>Proform CNC Nastrojarna spol., s.r.o., Horovský Týn (Czech Republic)</td>
<td>30.15%</td>
<td>CZK m</td>
<td>3.0</td>
<td>-0.81</td>
</tr>
</tbody>
</table>

- The companies are disclosed in the subgroup Gerresheimer Glass Inc. as a consolidated item.
- In accordance with Sec. 264 III HGB, the companies are exempt from the obligation to prepare a management report, the notes and to publish financial statements.
- A profit and loss transfer agreement is in place.
- Gerresheimer Regensburg GmbH is the limited partner.
- The company no longer prepares financial statements.
- The disclosures on the shareholdings represent the direct investment of Kimble Chase Life Science and Research Products LLC., Vineland, NJ, USA.
- Equity less than 50 (currency in ‘000).
- In accordance with Sec. 264b HGB, the company is exempt from the obligation to publish financial statements.

The closing rate can be used to translate the local currency equity amount into euro. Income/loss can be converted to euro with the average rate.

<table>
<thead>
<tr>
<th>Currency in EUR</th>
<th>Closing rate</th>
<th>Average rate</th>
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<tr>
<td></td>
<td>Nov. 30, 2010</td>
<td>2010</td>
</tr>
<tr>
<td>1 ARS</td>
<td>0.1936</td>
<td>0.1912</td>
</tr>
<tr>
<td>1 BRL</td>
<td>0.4470</td>
<td>0.4223</td>
</tr>
<tr>
<td>1 CHF</td>
<td>0.7698</td>
<td>0.7149</td>
</tr>
<tr>
<td>1 CZK</td>
<td>0.0401</td>
<td>0.0393</td>
</tr>
<tr>
<td>1 DKK</td>
<td>0.1342</td>
<td>0.1343</td>
</tr>
<tr>
<td>1 GBP</td>
<td>1.1937</td>
<td>1.1579</td>
</tr>
<tr>
<td>1 MXN</td>
<td>0.0613</td>
<td>0.0585</td>
</tr>
<tr>
<td>1 PLN</td>
<td>0.2457</td>
<td>0.2483</td>
</tr>
<tr>
<td>1 RMB</td>
<td>0.1154</td>
<td>0.1098</td>
</tr>
<tr>
<td>1 SEK</td>
<td>0.1090</td>
<td>0.1034</td>
</tr>
<tr>
<td>1 USD</td>
<td>0.7693</td>
<td>0.7450</td>
</tr>
<tr>
<td>1 INR</td>
<td>0.0167</td>
<td>0.0163</td>
</tr>
</tbody>
</table>
Supervisory Board and Management Board

SUPERVISORY BOARD
Financial Year 2010 (December 1, 2009 to November 30, 2010)

Gerhard Schulze
Chairman of the Supervisory Board
Diplom-Betriebswirt, Moenchengladbach
b) Wickeder Westfalenstahl GmbH (Chairman)
   (until December 20, 2009)
   Wickeder Holding GmbH (Chairman)
   (since December 21, 2009)
   WiBo Holding GmbH (Chairman)
   (since September 10, 2010)
   Hitschler Verwaltungsrat GmbH
   (since September 10, 2010)
   Hitschler International GmbH & Co. KG
   (since September 10, 2010)

Gottlieb Förster
Deputy Chairman of the Supervisory Board
b) Membership in Supervisory Boards according to German legal regulations.
   b) Membership in comparable domestic and foreign control boards of economic enterprises.

Dr. Gerhard Prante
Retired Agricultural Scientist, Hofheim
a) Bayer CropScience AG
   AllessaChemie GmbH
b) Lincoln International AG

Doug Rogers
(untill August 31, 2010)
Managing Partner, International Healthcare Partners, New York
b) Charles River Laboratories International Inc., USA

Harald Sikorski
Deputy Head, Landesbezirk Bayern, IG Bergbau, Chemie, Energie (Mining, Chemical and Energy Industrial Union), Munich
a) Suedsalz GmbH

Theodor Stuth
Auditor and Certified Tax Advisor, Neuss
b) Wickeder Westfalenstahl GmbH
   (until December 20, 2009)
   Wickeder Holding GmbH
   (since December 21, 2009)
   WiBo Holding GmbH

Udo J. Vetter
Pharmacist und General Partner of UV-Cap
b) Membership in Supervisory Boards according to German legal regulations.
   b) Membership in comparable domestic and foreign control boards of economic enterprises.

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b) Lincoln International AG

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Theodor Stuth
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   Wickeder Holding GmbH
   (since December 21, 2009)
   WiBo Holding GmbH

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   German Mid-cap Fonds (GMF) (Chairman)
   Ondas Media SL, Spain

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b) Lincoln International AG

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   (since December 21, 2009)
   WiBo Holding GmbH

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   AllessaChemie GmbH
b) Lincoln International AG

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b) Charles River Laboratories International Inc., USA

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Deputy Head, Landesbezirk Bayern, IG Bergbau, Chemie, Energie (Mining, Chemical and Energy Industrial Union), Munich
a) Suedsalz GmbH

Theodor Stuth
Auditor and Certified Tax Advisor, Neuss
b) Wickeder Westfalenstahl GmbH
   (until December 20, 2009)
   Wickeder Holding GmbH
   (since December 21, 2009)
   WiBo Holding GmbH

Udo J. Vetter
Pharmacist und General Partner of UV-Cap
b) Membership in Supervisory Boards according to German legal regulations.
   b) Membership in comparable domestic and foreign control boards of economic enterprises.
Uwe Röhrhoff  
Chairman (since June 22, 2010)  
a) Gerresheimer Tettau GmbH (Chairman)  
   Gerresheimer Regensburg GmbH  
   (Chairman) (since May 31, 2010)  
b) Gerresheimer Glass Inc., USA (Chairman)  
   Gerresheimer Momignies S.A., Belgium  
   (Chairman)  
   Gerresheimer Queretaro S.A., Mexico  
   (since April 16, 2010)  
   Beijing Gerresheimer Glass Co. Ltd., China  
   (until April 7, 2010)  
   Kimble Bomex (Beijing) Glass Co. Ltd., China  
   (Chairman) (until May 27, 2010)  
   Kimble Bomex (Beijing) Labware Co. Ltd., China  
   (Chairman) (until May 27, 2010)  
   Kimble Chase Life Science and Research Products LLC., USA  

Dr. Axel Herberg  
(Chairman)  
(Chairman)  
a) Gerresheimer Tettau GmbH  
   (Deputy Chairman) (until May 28, 2010)  
   Gerresheimer Regensburg GmbH  
   (Chairman) (until May 28, 2010)  
b) Gerresheimer Pisa S.p.A., Italy  
   (until June 21, 2010)  
   Gerresheimer Glass Inc., USA  
   (Chairman) (until May 12, 2010)  
   Gerresheimer Momignies S.A., Belgium  
   (until January 21, 2010)  
   Gerresheimer Queretaro S.A., Mexico  
   (until April 16, 2010)  
   Gerresheimer Denmark A/S, Denmark  
   (until May 2, 2010)  
   Gerresheimer Værloese A/S, Denmark  
   (until April 27, 2010)  
   Gerresheimer Zaragoza S.A., Spain  
   (until May 26, 2010)  

Andreas Schütte  
(Chairman)  
a) Gerresheimer Tettau GmbH  
   (Chairman) (since May 27, 2010)  
   Kimble Bomex (Beijing) Glass Co. Ltd., China  
   (Chairman) (since May 27, 2010)  
   Kimble Chase Life Science and Research Products LLC., USA  
   (Chairman) (since May 19, 2010)  
   Gerresheimer Shuangfeng Pharmaceutical Glass (Danyang) Co. Ltd., China  
   (Chairman)  
   Gerresheimer Shuangfeng Pharmaceutical Packaging (Zhenjiang) Co. Ltd., China  
   (Chairman)  

Dr. Max Raster  
(Chairman)  
(b) Gerresheimer Boleslawiec S.A., Poland  
   (Chairman)  
   Gerresheimer Pisa S.p.A., Italy  
   (Chairman)  
   Gerresheimer Chalon S.A., France  
   Gerresheimer Glass Inc., USA  
   Gerresheimer Queretaro S.A., Mexico  
   (Chairman)  

Hans-Jürgen Wiecha  
(a) Gerresheimer Tettau GmbH  
   (Chairman) (since May 27, 2010)  
   Kimble Bomex (Beijing) Glass Co. Ltd., China  
   (Chairman) (since May 27, 2010)  
   Kimble Chase Life Science and Research Products LLC., USA  
   (Chairman) (since May 19, 2010)  
   Gerresheimer Shuangfeng Pharmaceutical Glass (Danyang) Co. Ltd., China  
   (Chairman)  
   Gerresheimer Shuangfeng Pharmaceutical Packaging (Zhenjiang) Co. Ltd., China  
   (Chairman)  

a) Membership in Supervisory Boards according to German legal regulations.  
b) Membership in comparable domestic and foreign control boards of economic enterprises.
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