

Invitation

TO ANNUAL GENERAL MEETING

GERRESHEIMER AG

JUNE 24, 2020

**ANNUAL GENERAL MEETING
– VIRTUAL ANNUAL GENERAL MEETING WITHOUT
THE PHYSICAL PRESENCE OF SHAREHOLDERS –
OF GERRESHEIMER AG, DUESSELDORF**

Rheinterrasse,
Joseph-Beuys-Ufer 33,
40479 Duesseldorf

GERRESHEIMER

Gerresheimer AG
Duesseldorf
German Securities Identification Number (WKN) A0LD6E
International Securities Identification
Number (ISIN) DE000A0LD6E6

CONVOCAATION OF ANNUAL GENERAL MEETING

Gerresheimer AG, Duesseldorf, hereby convokes its
Annual General Meeting for 2020, which will take place on

Wednesday, June 24, 2020,
commencing at 10:00 hrs CEST.

With the approval of the Supervisory Board, the Annual General Meeting will be held without the physical presence of shareholders or their proxies (i.e., as a virtual Annual General Meeting) in accordance with section 1 of the Act of March 27, 2020 Concerning Measures in Company, Cooperative, Association, Foundation and Condominium Law to Combat the Effects of the COVID-19 Pandemic [Article 2 of the Act of March 27, 2020 to Mitigate the Consequences of the COVID-19 Pandemic in Civil, Insolvency and Criminal Procedure Law] (COVID-19 Act)¹.

Registered shareholders and their proxies can follow the entire Annual General Meeting by electronic means, with the event being transmitted on the Internet by live audio/video stream. Shareholders and their proxies (with the exception of the Company-designated proxy) are not permitted to attend in person at the meeting venue.

Please note the additional information under Conditions for participation in the virtual Annual General Meeting by electronic means and for the exercise of voting rights.

¹⁾ Gesetz über Maßnahmen im Gesellschafts-, Genossenschafts-, Vereins-, Stiftungs- und Wohnungseigentumsrecht zur Bekämpfung der Auswirkungen der COVID-19-Pandemie vom 27. März 2020 [Artikel 2 des Gesetzes zur Abmilderung der Folgen der COVID-19-Pandemie im Zivil-, Insolvenz- und Strafverfahrensrecht vom 27. März 2020] (COVID-19 Gesetz)

AGENDA

1. Presentation of the adopted Annual Financial Statements of Gerresheimer AG and of the approved Consolidated Financial Statements, each as of November 30, 2019, of the Management Report of Gerresheimer AG, of the Consolidated Management Report and of the Report of the Supervisory Board for the financial year 2019 (December 1, 2018 – November 30, 2019)

The documents referred to in agenda item 1 will be made available on the Internet before and during the virtual Annual General Meeting at www.gerresheimer.com/en/investor-relations/annual-general-meeting. The adopted Annual Financial Statements of Gerresheimer AG, the approved Consolidated Financial Statements, the Management Report of Gerresheimer AG, the Group Management Report and the Report of the Supervisory Board for the financial year 2019 will also be promptly sent out to shareholders free of charge on request.

No resolution will be passed on agenda item 1 as the law does not require a resolution on the adopted Annual Financial Statements, the approved Consolidated Financial Statements or the other documents.

2. Resolution on appropriation of the retained earnings of Gerresheimer AG

The Management Board and Supervisory Board propose that the retained earnings of Gerresheimer AG for the financial year 2019

in the amount of EUR 127,391,567.38

be appropriated as follows:

- | | |
|--|-------------------|
| a) Distribution to shareholders by
payment of a dividend of EUR 1.20
per dividend-entitled share | EUR 37,680,000.00 |
| b) Carried forward | EUR 89,711,567.38 |

The dividend is to be paid out on June 29, 2020.

3. Resolution on formal approval of the actions of the members of the Management Board

The Management Board and Supervisory Board propose that formal approval be granted to the members of the Management Board who held office during the financial year 2019 for their actions in the period.

4. Resolution on formal approval of the actions of the members of the Supervisory Board

The Management Board and Supervisory Board propose that formal approval be granted to the members of the Supervisory Board who held office during the financial year 2019 for their actions in the period.

5. Resolution on election of the auditor

Based on the recommendation of the Audit Committee, the Supervisory Board proposes that Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Duesseldorf, be elected as auditor for Gerresheimer AG and the Group for the financial year 2020 (December 1, 2019 – November 30, 2020), and as auditor for any review of the condensed financial statements and of the interim management report for the first half year of the financial year 2020.

6. Resolution on amendment of section 16 (2) of the Articles of Association

The Second Shareholder Rights Directive Implementing Act (ARUG II) of December 12, 2019 amended numerous provisions of the German Stock Corporation Act (AktG). Some of the changes do not apply until September 3, 2020 (section 26j (4) of the Act Introducing the Stock Corporation Act [EGAktG]). These include the new provisions on the proof of share ownership to be submitted by a shareholder when registering for a general meeting. Under the Act, proof of ownership in text form issued by the last intermediary in accordance with section 67c (3) AktG is sufficient for this purpose (section 123 (4) sentence 1 AktG). Currently, under Section 16 (2) of the Articles of Association, it is sufficient to submit proof of share ownership in text form issued in German or English by the custodian bank or financial services institution. To avoid legal uncertainty when convening future general meetings (including the meeting in 2021), it is advisable for the above provision of the Articles of Association to be modified in line with the new legal position such that the only form in which proof of share ownership may be provided is a confirmation of share ownership from the last intermediary in accordance with the Act. The Management Board and Supervisory Board therefore propose that section 16 (2) of the Articles of Association be reworded as follows:

“(2) Shareholders must also present proof of the right to participate and vote in the shareholders’ meeting. Proof of share ownership in text form from the last intermediary in accordance with the statutory requirements (section 67c (3) AktG) is required for this purpose. The last intermediary is whosoever holds shares in a company in safe custody for a shareholder. An intermediary is a person who provides services for the safe custody or management of securities or the keeping of custody accounts for shareholders or other persons if the services are in connection with shares in companies domiciled in a Member State of the European Union or another signatory state to the Agreement on the European Economic Area. Proof of share ownership must relate to the beginning of the 21st day before the shareholders’ meeting and must be received by the company at the address specified for the purpose in the convocation notice at least six days prior to the meeting. The convocation notice may provide for a shorter period, which is to be measured in days. The date of receipt and the date of the shareholders’ meeting are not included in the calculation.”

The Management Board is instructed to submit the amendment to the Articles of Association for entry in the Commercial Register in such a way that the entry is made on or soon after September 3, 2020.

TOTAL NUMBER OF SHARES AND VOTING RIGHTS

At the time of convocation of the Annual General Meeting, the capital stock totals EUR 31,400,000. The capital stock is divided into 31,400,000 no-par-value bearer shares. Each share grants one vote in the Annual General Meeting. The total number of voting rights is thus 31,400,000. The Company does not hold any of its own shares.

CONDITIONS FOR PARTICIPATION IN THE VIRTUAL ANNUAL GENERAL MEETING BY ELECTRONIC MEANS AND FOR THE EXERCISE OF VOTING RIGHTS

In accordance with section 1 of the COVID-19 Act, the Management Board, with the approval of the Supervisory Board, has resolved that the ordinary Annual General Meeting will be held as a virtual Annual General Meeting without the physical presence of shareholders or their proxies.

The venue at which the chair of the meeting will be present and the venue of the Annual General Meeting within the meaning of the Stock Corporation Act is Rheinterrasse, Joseph-Beuys-Ufer 33, 40479 Duesseldorf (room: Radschlägersaal). Shareholders and their proxies (with the exception of the Company-designated proxy) have no right and no opportunity to attend in person at the venue; it is only possible to participate by electronic means.

For registered shareholders and their proxies, the entire event will be transmitted on the Internet by live audio/video stream from 10:00 hrs CEST on Wednesday, June 24, 2020 using an electronic system (Investor Portal) made available at www.gerresheimer.com/en/investor-relations/annual-general-meeting. Please note that this transmission does not enable participation in the Annual General Meeting within the meaning of section 118 (1) sentence 2 AktG or section 16 (3) sentence 1 of the Articles of Association.

Shareholders who intend to participate in the Annual General Meeting or exercise their right to vote are, according to section 16 (1) of the Articles of Association, required to register before the meeting. They are also required under section 16 (2) of the Articles of Association to produce evidence of their entitlement to participate in the Annual General Meeting and exercise voting rights. For this purpose, it is sufficient to submit proof of share ownership issued by the custodian bank or financial services institution acting for the shareholder (new wording under section 67a (5) sentence 2 AktG: last intermediary). The proof of ownership must relate to the start of the twenty-first day before the Annual General Meeting; i.e., 00:00 hrs CEST on Wednesday, June 3, 2020 ("record date").

Accordingly, in relation to the Company, only shareholders who have given proof of share ownership are deemed shareholders for the purpose of participating in the virtual Annual General Meeting by electronic means and of exercising voting rights. Entitlement to participate by electronic means and the number of voting rights are determined solely with reference to a shareholder's shareholding at the record date. Changes in shareholdings after the record date are possible (no sale or purchase embargo), but have no significance with regard to entitlement to participation by electronic means or to the number of voting rights. The record date has no significance in respect of dividend entitlement.

Only individuals who have given proof of share ownership as of the record date and register for the virtual Annual General Meeting are entitled to participate in the virtual Annual General Meeting by electronic means and to vote. Registration and proof of share ownership must be made in text form in accordance with section 126b of the German Civil Code (BGB) (including by e-mail) in English or German, to be received by the Company at the address stated below at the latest by 24:00 hrs CEST on Wednesday, June 17, 2020:

Gerresheimer AG
c/o Computershare Operations Center
80249 Munich, Germany
Fax: +49 89 30903-74675
E-Mail: anmeldestelle@computershare.de

After receipt of the registration and proof of share ownership, shareholders will be sent a confirmation of registration with a registration confirmation number, an Internet access code to the Company's electronic Investor Portal and additional information on the virtual Annual General Meeting.

PARTIALLY PUBLIC WEBCAST OF THE ANNUAL GENERAL MEETING

The opening of the virtual Annual General Meeting by the chair of the meeting, the explanation of the Report of the Supervisory Board by the Chairman of the Supervisory Board, and the Chief Executive Officer's speech will be broadcast live on the Internet. All shareholders and interested members of the public can follow this webcast without prior registration at www.gerresheimer.com/en/investor-relations/annual-general-meeting. Shareholders and their proxies can only follow the remainder of the Annual General Meeting on the Company's electronic Investor Portal if they are registered.

POSTAL VOTING PROCEDURE

Shareholders or their proxies may cast their votes by postal vote. For postal voting, too, it is necessary to register on a timely basis and provide timely proof of share ownership as set out in the foregoing provisions (see Conditions for participation in the virtual Annual General Meeting by electronic means and for the exercise of voting rights).

Votes may be cast on the Company's electronic Investor Portal at www.gerresheimer.com/en/investor-relations/annual-general-meeting. Votes may be cast and revoked, or previously submitted votes amended, on the Company's electronic Investor Portal before and also during the virtual Annual General Meeting but must be received at the latest before the commencement of voting.

In addition, postal votes may be cast, revoked and amended in writing, in text form or by fax to the Company at the address specified below:

Gerresheimer AG
c/o Computershare Operations Center
80249 Munich, Germany
Fax: +49 89 30903-74675
E-Mail: anmeldestelle@computershare.de

Votes cast by postal vote and any revocation or amendment of previously cast votes outside of the Company's electronic Investor Portal will only be taken into account if they are received by the Company before the date of the virtual Annual General Meeting, meaning at the latest by midnight on Tuesday, June 23, 2020, 24:00 hrs CEST. Such submissions may be made using the form sent to shareholders with the confirmation of registration.

PROXY VOTING

Shareholders may arrange for their voting rights also to be exercised through a proxy, such as their custodian bank or financial services institute, a shareholder association or another person of their choice. However, proxies (with the exception of the Company-designated proxy) are not allowed to physically participate in the Annual General Meeting. They may exercise the voting rights of the shareholders they represent solely by postal vote or by granting a sub-proxy either to the Company-designated proxy (see Casting of votes by the Company-designated proxy) or another third party. The same requirements for voting apply to sub-proxies granted to third parties as apply to proxies themselves. If a shareholder grants a proxy to more than one person, the Company can reject one or more of them.

Here, too, the shareholder must register for the Annual General Meeting on a timely basis and provide timely proof of share ownership as set out in the foregoing provisions (see Conditions for participation in the virtual Annual General Meeting by electronic means and for the exercise of voting rights). Proxy may also be granted after registering.

The granting and revocation of a proxy and proof of authorization vis-à-vis the Company must be made in writing; this is without prejudice to section 135 AktG.

Proxy may be granted using the form sent to shareholders with the confirmation of registration.

A separate proxy may also be issued in text form. If use is made of this option, please see the proxy form on the confirmation of registration for details to be included.

Notwithstanding other means of communication stipulated by law, and in addition to submission on the Company's electronic Investor Portal, notices granting and revoking proxy and proof of proxy may be sent to the address specified below:

Gerresheimer AG
c/o Computershare Operations Center
80249 Munich, Germany
Fax: +49 89 30903-74675
E-Mail: anmeldestelle@computershare.de

Notices sent to this address outside of the Company's electronic Investor Portal will only be taken into account if they are received by the Company before the date of the virtual Annual General Meeting, meaning at the latest by midnight on Tuesday, June 23, 2020, 24:00 hrs CEST. Notices may be submitted on the Company's electronic Investor Portal at www.gerresheimer.com/en/investor-relations/annual-general-meeting until the commencement of voting on the day of the virtual Annual General Meeting.

If proxy is issued to an intermediary, a shareholder association, a proxy adviser or a person to whom section 135 (1) to (7) AktG applies accordingly under section 135 (8) AktG, the proxy holder must keep the proxy form for review; the proxy must also be complete and may only contain stipulations relating to the exercise of voting rights. We request that shareholders wishing to grant proxy to an intermediary, a shareholder association, a proxy adviser or another equivalent person under section 135 AktG consult with them on the proxy and in particular on the form taken by the proxy.

CASTING OF VOTES BY THE COMPANY-DESIGNATED PROXY

As a service to shareholders, we provide the option of exercising their voting rights through a Company-designated proxy.

Here, too, the shareholder must register for the virtual Annual General Meeting on a timely basis and provide timely proof of share ownership as set out in the foregoing provisions (see Conditions for participation in the virtual Annual General Meeting by electronic means and for the exercise of voting rights).

The Company-designated proxy may only exercise voting rights on the basis of clearly expressed instructions regarding specific items of the agenda. Failing any clearly expressed instruction regarding a given item, the Company-designated proxy will abstain from voting on that item. The Company requests shareholders to note that the Company-designated proxy does not accept mandates to speak, to raise objections to Annual General Meeting resolutions, to ask questions or to table motions.

Proxies may be granted and revoked and instructions issued for the Company-designated proxy on the Company's electronic Investor Portal at www.gerresheimer.com/en/investor-relations/annual-general-meeting until the commencement of voting on the day of the virtual Annual General Meeting. Alternatively, proxies and instructions for the Company-designated proxy may be granted in text form using the proxy and instruction form sent to shareholders with the confirmation of registration. Text form is also required for revocation. Such notices are to be sent to the address stated for the Company above under Proxy voting. Notices sent to this address outside of the Company's electronic Investor Portal will only be taken into account if they are received by the Company before the date of the virtual Annual General Meeting, meaning at the latest by midnight on Tuesday, June 23, 2020, 24:00 hrs CEST.

FURTHER INFORMATION ON VOTING

If postal votes, notices of proxy or notices issuing proxy/instructions to the Company-designated proxy are received that are substantively at variance with each other, the most recently issued notice always takes precedence; earlier notices are deemed to be permanently revoked. This is without prejudice to the time limits specified in this invitation for the availability of specific means of communication for valid notices. If notices that are substantively at variance with each other are received via different communication channels and it is not possible to determine beyond doubt which notice was issued most recently, the notices most recently received by each communication channel will be taken into account in the following order: (1) notices submitted on the electronic Investor Portal, (2) notices sent by e-mail, (3) notices sent by fax and (4) notices sent by postal mail. If notices that are at variance with each other are received via the same communication channel and it is not possible to determine beyond doubt which notice was issued most recently, the postal votes most recently cast via the communication channel in question always take precedence over instructions to the Company-designated proxy, with notices from the shareholder taking precedence over notices from the proxy and notices from the proxy taking precedence over notices from any third-party sub-proxy.

Further details about participation in the virtual Annual General Meeting by electronic means and the issuance of proxies and instructions will be sent to shareholders with the confirmation of registration. The same information is also available for viewing on the Internet at www.gerresheimer.com/en/investor-relations/annual-general-meeting.

DATA PROTECTION INFORMATION

Gerresheimer AG, Klaus-Bungert-Strasse 4, 40468 Duesseldorf, Germany, as controller, processes personal data of shareholders (surname and first name, address, e-mail address, number of shares, type of shareholding and, if applicable, number of the confirmation of registration) and, where applicable, personal data of proxies, in accordance with the prevailing data protection laws. The processing of personal data is legally mandatory for participation in the virtual Annual General Meeting of Gerresheimer AG by electronic means.

The legal basis for processing is Article 6 (1) sentence 1 (c) GDPR read in conjunction with sections 118 et seqq. AktG and section 1 of the COVID-19 Act. In addition, data processing necessary for the organization of the virtual Annual General Meeting may be performed on the basis of overriding interests (Article 6 (1) sentence 1 (f) GDPR). Gerresheimer AG receives shareholders' personal data as a rule via the registration office from intermediaries instructed by shareholders to hold their shares in custody (custodian banks).

The service providers contracted by Gerresheimer AG for the purposes of organizing the virtual Annual General Meeting process shareholders' and/or proxies' personal data exclusively in accordance with Gerresheimer AG's instructions and solely to the extent necessary for performance of the contracted service. All employees of Gerresheimer AG and employees of contracted service providers who have access to and/or process shareholders' and/or proxies' personal data are required to treat the data confidentially. In addition, personal data will be made available to shareholders and any proxies in accordance with statutory requirements in the form of the attendance list. Personal data will only be disclosed in connection with answering questions if the shareholder has expressly given consent to such disclosure when submitting the question.

Gerresheimer AG deletes shareholders' and proxies' personal data in accordance with the law, in particular if the data is no longer necessary for the original purposes of collection or processing or is no longer required in connection with any administrative or court proceedings and if there are no retention requirements by law.

Subject to the statutory requirements, shareholders and proxies have the right of access to personal data concerning them that is processed and the right to obtain rectification, erasure or restriction of processing of their personal data. Shareholders also have the right to lodge an appeal with the supervisory authorities. If personal data is processed on the basis of Article 6 (1) sentence 1 (f) GDPR, shareholders and their proxies also have a right of objection subject to the statutory requirements.

For comments and questions about the processing of personal data by Gerresheimer AG, shareholders and proxies may contact the Data Protection Officer by e-mail at data-protection@gerresheimer.com.

SUBMISSION OF QUESTIONS

Under the COVID-19 Act, shareholders do not have the right to request information in the virtual Annual General Meeting within the meaning of section 131 AktG. Shareholders are, however, able to ask questions. For this purpose, the Management Board has stipulated as follows with the approval of the Supervisory Board:

Questions from shareholders registered for the virtual Annual General Meeting are to be submitted by electronic communication. Provision for submitting questions electronically is available for this purpose on the Company's Investor Portal at www.gerresheimer.com/en/investor-relations/annual-general-meeting. No other form of submission is permitted.

Questions from shareholders must be submitted in German on the Company's above-mentioned electronic Investor Portal at the latest by midnight 24:00 hrs CEST on Sunday, June 21, 2020. No more questions may be submitted thereafter or during the virtual Annual General Meeting.

The Management Board will duly decide at its free discretion which questions it will answer and how (section 1 (2) sentence 2 of the COVID-19 Act).

REQUESTS FOR ADDITIONS TO THE AGENDA

Under section 122 (2) AktG, shareholders whose shares amount in aggregate to one-twentieth of the capital stock (corresponding to EUR 1,570,000) or represent a proportionate amount of EUR 500,000 may request that items be put on the agenda and published. Each new item must be accompanied by an explanation or a proposal for a resolution. Requests must be sent in writing to the Management Board, to be received no later than 24:00 hrs CEST on Sunday, May 24, 2020. Please send requests to include an additional item or items on the agenda to the following address:

Gerresheimer AG
The Management Board
Klaus-Bungert-Strasse 4
40468 Duesseldorf, Germany

Applicants must prove that they have owned their shares for at least 90 days prior to the date upon which their request is received and that they will hold the shares until the Management Board has reached a decision on the request (section 122 (2) sentence 1 AktG in conjunction with section 122 (1) sentence 3 AktG). Section 70 AktG applies. For proof of ownership, confirmation from the shareholder's custodian bank will suffice.

Additions to the agenda that must be published—unless already published in the convocation notice—will be published, without delay following receipt, in the same manner as the convocation notice.

Proposals for resolutions on the subject matter of an addition to the agenda requiring publication will, if received by the Company by 24:00 hrs CEST on Sunday, May 24, 2020 as specified above and provided that the shareholder requesting the addition to the agenda registers in due time, be treated in the virtual Annual General Meeting as if the motion to vote on them were tabled in the virtual Annual General Meeting.

SHAREHOLDER MOTIONS AND NOMINATIONS

Counter-motions to Management Board and Supervisory Board proposals on specific items of the agenda, in accordance with section 126 (1) AktG, and shareholder nominations for the election of Supervisory Board members or auditors, in accordance with section 127 AktG, must be sent, stating the grounds for the motion, exclusively to the following address. Counter-motions and nominations sent to any other address will not be considered.

Gerresheimer AG
Investor Relations
Klaus-Bungert-Strasse 4
40468 Duesseldorf, Germany
Fax: +49 211 6181-121
E-Mail: gerresheimer.ir@gerresheimer.com

Orderly shareholder motions and nominations received at the above address by no later than 24:00 hrs CEST on Tuesday, June 9, 2020 will, following proof of the applicant's shareholder status and provided the shareholder registers in due time for the virtual Annual General Meeting, be made available without delay at the Internet address www.gerresheimer.com/en/investor-relations/annual-general-meeting (without prejudice to section 126 (2) and (3) AktG). The name of the shareholder, any explanatory statement to be made available and any position taken by the Management Board or Supervisory Board on motions and nominations received will be published at the same Internet address.

In addition to the grounds set out in section 126 (2) and (3) AktG, the Management Board need not make available an election nomination under section 127 AktG if, among other things, the nomination does not state the candidate's name, practiced occupation and place of residence (see section 127 sentence 3 AktG in conjunction with section 124 (3) sentence 4 AktG). Similarly, nominations for election as a member of the Supervisory Board need not be made available if no information is included on the nominated Supervisory Board candidate's membership in other statutory supervisory boards; information on the candidate's membership in comparable domestic or foreign controlling bodies must be enclosed (see section 127 sentence 3 AktG in conjunction with section 125 (1) sentence 5 AktG).

The Company will treat motions and nominations for election that are properly submitted, admissible and received in due time, provided that the shareholder tabling them registers in due time, as if tabled in the virtual Annual General Meeting.

Motions and nominations for election received by the Company after 24:00 hrs CEST on Tuesday, June 9, 2020 will not be published and will be deemed not tabled or submitted. Motions and nominations for election not received in due time as specified above cannot be tabled during the virtual Annual General Meeting.

RIGHT OF OBJECTION

Dispensing with the requirement to attend the Annual General Meeting (section 1 (2) no. 4 of the COVID-19 Act read in conjunction with section 245 no. 1 AktG), shareholders who have exercised their right to vote by postal vote or proxy (including by use of the Company-designated proxy) may lodge objections to resolutions of the Annual General Meeting with the officiating notary for the record.

Objections may be lodged exclusively on the Company's electronic Investor Portal at www.gerresheimer.com/en/investor-relations/annual-general-meeting from the beginning of the virtual Annual General Meeting until the chair of the meeting declares it closed.

A proxy authorized to do so may also lodge an objection in the manner specified above. The Company once again requests shareholders to note, however, that the Company-designated proxy does not accept proxies and instructions to lodge objections.

FURTHER NOTES ON SHAREHOLDERS' RIGHTS UNDER SECTIONS 122 (2), 126 (1) AND 127 AKTG

Further notes on requests for additional items on the agenda under section 122 (2) AktG, on counter-motions under section 126 (1) AktG and nominations under section 127 AktG are provided at www.gerresheimer.com/en/investor-relations/annual-general-meeting.

PUBLICATION ON THE WEBSITE

The information and documents required under section 124a AktG can be viewed and downloaded on the Internet at www.gerresheimer.com/en/investor-relations/annual-general-meeting.

Duesseldorf, May 2020

Gerresheimer AG
The Management Board

GROUP KEY FIGURES

Financial Year-end November 30	2019	2018	Change in % ⁷⁾
Results of Operations during Reporting Period in EUR m			
Revenues	1,392.3	1,367.7	1.8
Adjusted EBITDA ¹⁾	400.0	298.6	34.0
in % of revenues	28.7	21.8	–
Adjusted EBITA ²⁾	294.6	202.1	45.8
in % of revenues	21.2	14.8	–
Results of operations	123.8	139.5	-11.3
Adjusted net income ³⁾	227.7	180.3	26.3
Net Assets as of Reporting Date in EUR m			
Total assets	2,641.2	2,730.9	-3.3
Equity	941.6	890.1	5.8
Equity ratio in %	35.6	32.6	–
Net working capital	183.0	202.7	-9.7
in % of revenues of the last twelve months	13.1	14.8	–
Capital expenditure	185.4	114.7	61.6
Net financial debt	942.7	886.4	6.4
Adjusted EBITDA leverage ⁴⁾	2.4	3.1	–
Financial and Liquidity Position during Reporting Period in EUR m			
Cash flow from operating activities	192.9	173.4	11.2
Cash flow from investing activities	-203.2	-286.9	-29.2
<i>thereof cash paid for capital expenditure</i>	<i>-163.9</i>	<i>-114.6</i>	<i>43.1</i>
Free cash flow before financing activities	-10.3	-113.5	-90.9
Employees			
Employees as of the reporting date (total)	9,872	9,890	-0.2
Stock Data			
Number of shares at reporting date in million	31.4	31.4	–
Share price ⁵⁾ at reporting date in EUR	66.75	62.90	6.1
Market capitalization at reporting date in EUR m	2,096.0	1,975.1	6.1
Share price high ⁵⁾ during reporting period in EUR	74.00	79.80	-7.3
Share price low ⁵⁾ during reporting period in EUR	51.80	59.75	-13.3
Earnings per share in EUR	2.57	4.11	-37.5
Adjusted earnings per share ⁶⁾ in EUR	7.19	5.67	26.8
Dividend per share in EUR	1.20 ⁸⁾	1.15	4.3

¹⁾ Adjusted EBITDA: Net income before income taxes, net finance expense, amortization of fair value adjustments, depreciation and amortization, impairment losses, restructuring expenses, and one-off income and expenses.

²⁾ Adjusted EBITA: Net income before income taxes, net finance expense, amortization of fair value adjustments, impairment losses, restructuring expenses, and one-off income and expenses.

³⁾ Adjusted net income: Net income before non-cash amortization of fair value adjustments, non-recurring effects of restructuring expenses, portfolio adjustments, the balance of one-off income and expenses—including significant non-cash expenses—and related tax effects.

⁴⁾ Adjusted EBITDA leverage: The relation of net financial debt to adjusted EBITDA of the last twelve months according to the credit agreement currently in place.

⁵⁾ Xetra closing price.

⁶⁾ Adjusted earnings per share after non-controlling interests divided by 31.4m shares.

⁷⁾ Change calculated on a EUR k basis.

⁸⁾ Proposed appropriation of retained earnings.

GERRESHEIMER

Gerresheimer AG

Klaus-Bungert-Strasse 4
40468 Duesseldorf
Germany

Phone +49 211 61 81-00

Fax +49 211 61 81-295

E-mail info@gerresheimer.com

www.gerresheimer.com