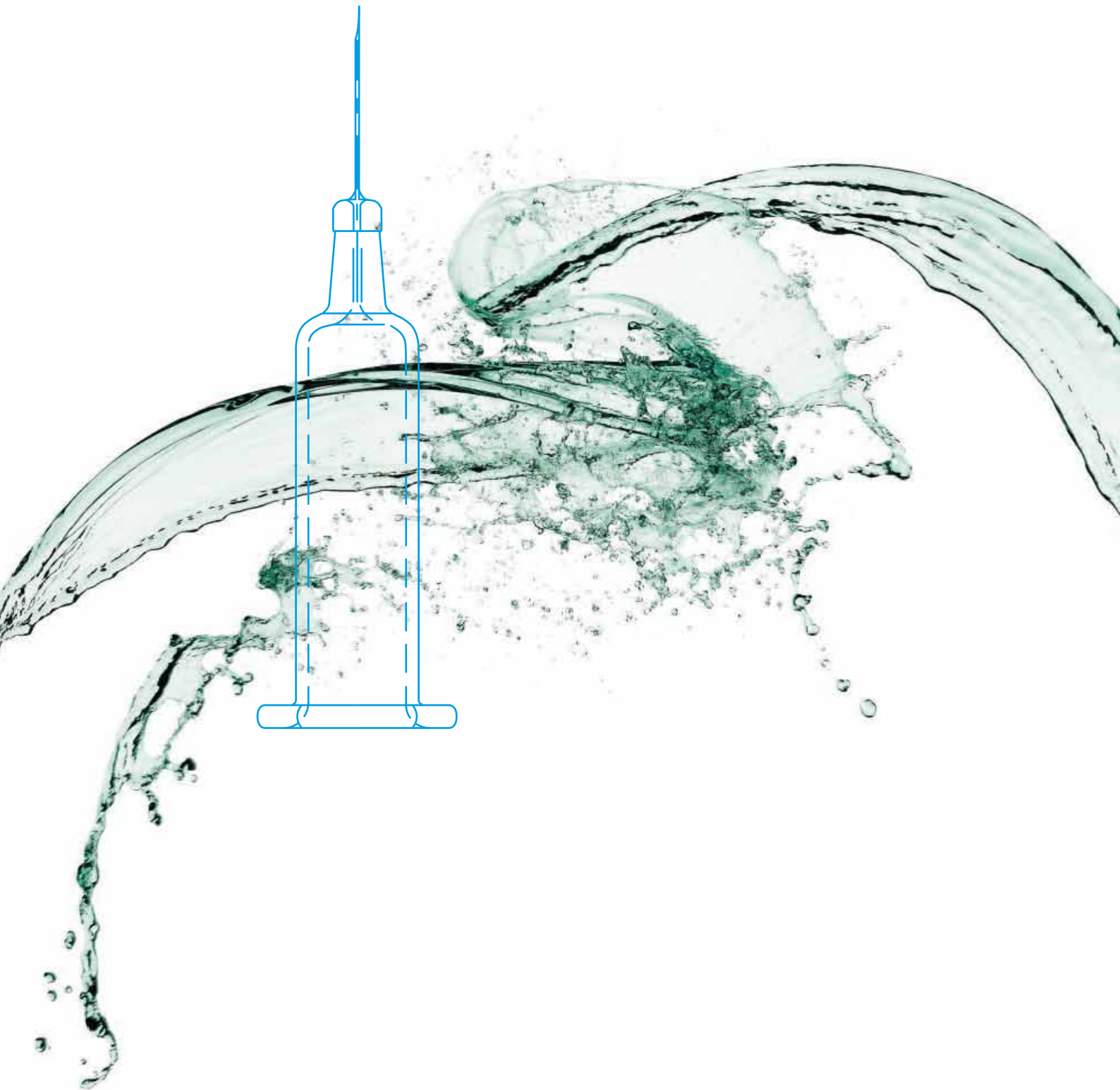


GERRESHEIMER

**Financial Statements of
Gerresheimer AG 2010**



Contents

1 Financial Statements

- 1 Income Statement
- 2 Balance Sheet
- 4 Statement of Movements in Fixed Assets
- 6 Notes to the Financial Statements
- 20 Responsibility Statement

21 Audit Opinion

22 List of Shareholdings

25 Supervisory Board and Management Board

Financial Statements of Gerresheimer AG

INCOME STATEMENT (HGB)

for the Period from December 1, 2009 to November 30, 2010

	2010 in EUR	2009 in EUR k
Other operating income	10,644,422.91	9,173
Personnel expenses	-12,878,710.36	-11,534
Amortization and depreciation on intangible assets and property, plant and equipment	-379,085.39	-258
Other operating expenses	-15,452,279.10	-14,333
Income from profit transfer	16,947,008.25	13,209
Income from financial assets thereof from affiliated companies: EUR 27,740,744.05 (prior year: EUR 27,741k)	27,740,744.05	27,741
Other interest and similar income thereof from affiliated companies: EUR 6,718,846.91 (prior year: EUR 7,445k)	6,788,849.65	7,445
Interest and similar expenses thereof to affiliated companies: EUR 309,128.65 (prior year: EUR 1,686k)	-362,883.20	-1,688
Result from ordinary activities	33,048,066.81	29,755
Income taxes	-10,249,587.96	-9,817
Other taxes	-19,519.17	-1
Net income for the year	22,778,959.68	19,937
Profit carryforward from the prior year	37,917,232.98	17,980
Retained earnings	60,696,192.66	37,917

BALANCE SHEET (HGB)
as of November 30, 2010

ASSETS	Nov. 30, 2010 in EUR	Nov. 30, 2009 in EUR k
Fixed assets		
Intangible assets	928,000.00	909
Property, plant and equipment	250,498.41	284
Financial assets	513,426,093.58	513,426
	514,604,591.99	514,619
Current assets		
Receivables and other assets	149,262,130.02	111,634
Cash and cash equivalents	413.10	9
	149,262,543.12	111,643
Prepaid expenses	864,206.37	828
Total Assets	664,731,341.48	627,090

EQUITY AND LIABILITIES	Nov. 30, 2010 in EUR	Nov. 30, 2009 in EUR k
Equity		
Subscribed capital conditional capital EUR 6,280,000,00 (prior year EUR 6,280k)	31,400,000.00	31,400
Capital reserve	525,720,605.98	525,721
Retained earnings	60,696,192.66	37,917
	617,816,798.64	595,038
Accruals		
Tax accruals	6,788,110.00	5,366
Other accruals	5,741,350.00	5,842
	12,529,460.00	11,208
Liabilities	34,385,082.84	20,571
Deferred income	0.00	273
Total Equity an Liabilities	664,731,341.48	627,090

STATEMENT OF MOVEMENTS IN FIXED ASSETS (HGB)

in EUR k	Acquisition or production cost			Nov. 30, 2010
	Dec. 1, 2009	Additions	Disposals	
Intangible assets				
Industrial rights and similar rights	1,217	320	0	1,537
	1,217	320	0	1,537
Property, plant and equipment				
Furniture and fixtures	446	40	0	486
Payments on account	0	5	0	5
	446	45	0	491
Financial assets				
Shares in affiliated companies	117,130	0	0	117,130
Loans to affiliated companies	396,296	0	0	396,296
	513,426	0	0	513,426
	515,089	365	0	515,454

	Accumulated depreciation			Net book values		
	Dec. 1, 2009	Additions	Disposals	Nov. 30, 2010	Nov. 30, 2010	Nov. 30, 2009
	308	301	0	609	928	909
	308	301	0	609	928	909
	162	78	0	240	246	284
	0	0	0	0	5	0
	162	78	0	240	251	284
	0	0	0	0	117,130	117,130
	0	0	0	0	396,296	396,296
	0	0	0	0	513,426	513,426
	470	379	0	849	514,605	514,619

NOTES TO THE FINANCIAL STATEMENTS (HGB)

of Gerresheimer AG for the Financial Year
from December 1, 2009 to November 30, 2010

PRELIMINARY REMARKS

Gerresheimer AG is a large corporation pursuant to sec. 267 (3) HGB ("Handelsgesetzbuch": German Commercial Code).

On May 29, 2009 the Act on Modernisation of Accounting Regulations (Bilanzrechtsmodernisierungsgesetz) came into effect. Beginning December 1, 2010 it is compulsory that Gerresheimer AG applies most of the new accounting rules. The possibility of early application as of November 30, 2010 was not used. Regulations of the Act, which have been compulsory as of November 30, 2010, were considered in the Financial Statements of Gerresheimer AG.

On June 11, 2007, Gerresheimer AG successfully went public with the official listing of its shares on the regulated market of the Frankfurt Stock Exchange (Prime Standard). The shares of Gerresheimer AG are listed under the stock symbol "GXI" or ISIN "DE000A0LD6E6". The Gerresheimer stock has been listed on the SDAX since September 6, 2007 and on the MDAX since December 22, 2008.

There is a profit and loss transfer agreement in place between Gerresheimer AG and Gerresheimer Holdings GmbH. Under this agreement, Gerresheimer Holdings GmbH is required to transfer all of its profits to Gerresheimer AG. In return, Gerresheimer AG must absorb any net loss.

The management report for the financial year 2010 of Gerresheimer AG has been combined with the management report for the financial year 2010 of Gerresheimer Group, under consideration of secs. 315 (3) and 298 (3) HGB.

CLASSIFICATIONS PRINCIPLES

The classification of the balance sheet and the income statement complies with secs. 266 and 275 (2) HGB. For the sake of clarity, individual items in the balance sheet and income statement have been grouped. They are stated separately in the relevant section of the notes. The income statement has been prepared using the cost-summary method and adapted to the special circumstances of the Company in its capacity as a holding company.

ACCOUNTING AND VALUATION METHODS

The financial statements have been prepared in accordance with the general valuation provisions of secs. 252 to 256 HGB in compliance with the recognition and valuation provisions for large corporations (secs. 264 to 274a, 279 to 283 HGB).

The individual items were valued using the following methods:

Assets

Intangible assets are valued at acquisition cost less amortization. Industrial property rights and similar rights are amortized over three to five years unless they have a different contractual useful life.

Property, plant and equipment are carried at acquisition cost less depreciation. Movable items of property, plant and equipment are depreciated on a straight-line basis at the maximum rates allowed for tax purposes. Pursuant to tax regulations, low value-assets are booked in a compound item and are depreciated over five years.

Financial assets are disclosed at acquisition cost. If the value determined according to these principles is higher than the fair value at the balance sheet date, an impairment loss is recognized.

Receivables and other assets are stated at their nominal values.

Cash and cash equivalents are stated at nominal value.

Equity and Liabilities

Equity items are stated at nominal value.

Accruals are carried at the amount deemed necessary by prudent business judgment.

A share-based remuneration scheme was introduced for managers of the Gerresheimer Group in financial year 2007 under which virtual shares were granted annually beginning in 2007. They were valued at the intrinsic value. The accrual is accumulated under consideration of the period between granting and earliest permitted exercising.

Liabilities are recorded at the amount repayable.

NOTES TO THE BALANCE SHEET

Assets

(1) Fixed Assets

The break-down of the items grouped in the balance sheet and their development in the financial year 2010 are shown in the statement of movements in fixed assets.

(2) Intangible Assets

Additions in the financial year 2010 amounted to EUR 320k and largely relate to software and licences for software.

(3) Property, Plant and Equipment

Additions in the financial year 2010 total EUR 45k and relate to fixtures and down payments for fixtures.

(4) Financial Assets/Shares in Affiliated Companies

Shares in affiliated companies amount to EUR 117,130k and relate to Gerresheimer Holdings GmbH.

(5) Financial Assets / Loans to Affiliated Companies

Gerresheimer AG granted a long-term loan of EUR 396,296k to Gerresheimer Holdings GmbH. As of November 30, 2010, the receivable amounts to EUR 501,433k, including interest. The interest is included in the item "Receivables from affiliated companies".

(6) Receivables and Other Assets

in EUR k	Nov. 30, 2010	Nov. 30, 2009
Receivables from affiliated companies	147,872	109,570
Receivables from companies in which participations are held	1	1
Other assets	1,389	2,063
	149,262	111,634

Receivables from affiliated companies relate in an amount of EUR 16,947k to the obligations of Gerresheimer Holdings GmbH under the profit and loss transfer agreement for the financial year 2010 as well as to interest incurred on the loan (EUR 105,137k). In addition Gerresheimer AG provided GERRESHEIMER GLAS GmbH with a loan. As of November 30, 2010, the receivable amounted to EUR 25,306k, including interest. The remaining receivables result from trade. Receivables amounting to EUR 97k (prior year: EUR 0k) have a maturity of more than one year.

As in prior year other assets are due within one year.

(7) Cash and Cash Equivalents

This item relates to bank balances.

Equity and Liabilities

(8) Subscribed Capital

Share capital came to EUR 31,400k as of November 30, 2010, divided into 31,400,000 no-par shares.

(9) Capital Reserve

As of November 30, 2010, the capital reserve amounts to EUR 525,721k. The amount results from two increases in capital stock in 2007.

(10) Authorized Capital

The Management Board is entitled to increase the share capital in the period to May 31, 2012 once or repeatedly by up to a total nominal value of EUR 15,700k with the approval of the Supervisory Board by issuing new no-par value shares in return for cash and/or non-cash contributions.

(11) Tax Accruals

This item mainly includes the accrual for trade tax as well as corporate income tax and solidarity surcharge.

(12) Other Accruals

Other accruals largely include accruals for personnel expenses and Supervisory Board remuneration, the general meeting and the annual report, for project costs as well as for financial statement and year-end-closing costs.

(13) Liabilities

in EUR k	Nov. 30, 2010	Nov. 30, 2009
Trade payables	696	878
Liabilities to affiliated companies	31,926	19,248
Other liabilities*	1,763	445
	34,385	20,571
<i>*of which taxes</i>	<i>1,124</i>	<i>334</i>
<i>*of which relating to social security and similar obligations</i>	<i>14</i>	<i>108</i>

In financial year 2010, liabilities to affiliated companies mainly relate to ongoing interest-bearing trade with GERRESHEIMER GLAS GmbH (EUR 31,780k).

Liabilities amounting to EUR 234k (prior year: EUR 5k) are due after one year. All other liabilities are due within one year.

(14) Contingent Liabilities

To secure the liabilities to banks due from its affiliated companies, Gerresheimer AG has assumed joint liability in the form of a maximum liability guarantee of EUR 540m. As of the balance sheet date, this results in a total joint liability of EUR 194.0m for Gerresheimer AG for bank loans of affiliated companies. Due to the solid balance sheet and long-term financing structure of Gerresheimer AG and its subsidiaries, a claiming is not expected according to our perception.

(15) Other Financial Obligations

Lease and rental obligations amount to EUR 2,944k and relate to building rent, vehicles and IT equipment.

NOTES TO THE INCOME STATEMENT

(16) Other Operating Income

Other operating income contains out-of-period income of EUR 658k from the release of accruals. The item also includes income from contractual services to subsidiaries and cost allocations.

(17) Personnel Expenses

In financial year 2010, expenses of EUR 12,138k (prior year: EUR 10,843k) were incurred for salaries, EUR 738k (prior year: EUR 680k) for social security and EUR 3k (prior year: EUR 11k) for old-age pensions.

(18) Other Operating Expenses

This item includes IT costs, legal and consulting fees, insurance costs, rental costs, travel expenses, advertising and promotional expenses, Supervisory Board remuneration as well as costs for the shareholder meeting and annual reports. Some of these expenses are offset by income from cost allocations. In addition, the other operating expenses include charges for other services from affiliated companies.

(19) Income from Profit Transfers

Income from profit transfers for financial year 2010 includes the profits transferred by Gerresheimer Holdings GmbH.

(20) Income Taxes

Income taxes contain corporate income tax of EUR 5,109k, solidarity surcharge of EUR 281k on corporate income tax and trade tax for the German tax group of EUR 4,860k.

OTHER NOTES

(21) Subscription Rights and Other Share-Based Remuneration

A share-based remuneration system and virtual shares (phantom stocks) were introduced for the first time in financial year 2007 with a view to promote motivation and strengthening management loyalty to the Company.

To qualify, participants must have an employment relationship with Gerresheimer AG or one of its group entities on the date of share allocation of the phantom stocks. The phantom stocks granted are subject to a vesting period which runs from issue date to the end of the 30th stock exchange trading day following the ordinary shareholder meeting after the issue date. These stocks can be converted into income by October 31 of the year in which the next ordinary shareholder meeting after the issue date takes place, assuming that the exercise target has been reached. The level of remuneration will depend on the development of the Gerresheimer share. In theory, upon achievement of the exercise target, the scheme also provides for the issue of Gerresheimer shares; in practice, however, a cash settlement is intended.

The exercise target is achieved if the exercise price of the allocated phantom stocks exceeds the starting price by at least 8 %. The prices are compared on the basis of the non-weighted arithmetic mean of the closing prices of the shares in Xetra-trading on the Frankfurt Stock Exchange on the last 30 trading days immediately prior to the exercise date. However, the maximum amount payable to the eligible employees for all stock appreciation rights is limited to 25 % of the starting price multiplied by the number of stock appreciation rights. Tranches 1 and 2 expired during the financial year 2010; tranche 3 was exercised completely. As of balance sheet date tranche 4 was issued. The vesting period of tranche 4 runs until May 31, 2011.

In addition to the tranches referred to above, the members of the Management Board were granted additional tranches for the years 2010 to 2014. The German Act on the Appropriateness of Management Board Remuneration (Gesetz zur Angemessenheit der Vorstandsvergütung) (VorstAG) which came into effect on August 5, 2009 has substantially changed the company law regulations on the principles of remuneration of Management Board members; variable remuneration components must thereby have a multi-year assessment basis. Therefore, the tranches given to the Management Board so far for the years 2010 to 2014 were cancelled and replaced by new tranches (tranches 4 to 8). After a waiting period of four years, the Management Board member is entitled to demand payment within an ensuing period of approximately sixteen months (exercise period) amounting to the appreciation in the value of Gerresheimer stock between the issue date and the exercise date (maturity date) assessed on the basis of the stock-exchange price. A condition for payment is that a value appreciation of at least 12 % or a higher percentage value appreciation than the MDAX occurs over the maturity period and that membership of the Management Board exists for at least one full year during the maturity period. The amount of the remuneration claim is capped for each tranche at an amount equivalent to 25 % of the stock-exchange price of the stock when the stock appreciation rights were granted. Tranches 1 and 2 expired during the financial year 2010; tranche 3 was exercised completely. As of balance sheet date tranche 4 was issued. The vesting period of tranche 4 runs until May 31, 2014.

The provision for these tranches amounted to EUR 256k as of balance sheet date.

(22) Employees

On average, Gerresheimer AG had 67 salaried employees in financial year 2010 (prior year: 67 salaried employees). All employees fulfilled administrative functions.

(23) Members of Executive Bodies

The members of the Management Board of Gerresheimer AG were:

Mr. Uwe Röhrhoff, Moenchengladbach, Germany (chairman since June 22, 2010), chairman and Management Board Moulded Glass

Dr. Axel Herberg, Duesseldorf, Germany (chairman until retirement on June 21, 2010)

Dr. Max Raster, Budenheim, Germany, Management Board Tubular Glass and Life Science Research

Mr. Andreas Schütte, Neuss, Germany, Management Board Plastic Systems

Mr. Hans-Jürgen Wiecha, Korschenbroich, Germany, Chief Financial Officer

Each Management Board member may represent the Company jointly with another Management Board member or together with an authorized signatory.

Remuneration from fixed salary (including benefits), success-dependent bonus and other remunerations for the active Management Board members and a Management Board Member that retired during the financial year came to EUR 4,097k for the financial year 2010 (prior year: EUR 3,079k). Other remunerations include payments of EUR 166k to the retired Management Board Member in connection with the termination of his occupation. In the employment contract a two-year non-competition clause in case of termination of his occupation had been agreed upon. Moreover it was stipulated, that in connection with the non-competition clause, a waiting allowance has to be paid to that Management Board Member dependent on his fixed salary, which he received in the year before the termination of the occupation. Payment is made monthly. In addition there is an entitlement to a partial success-dependent bonus for the year of the retirement. Entitlements for phantom stocks expired with retirement.

The German Act on the Appropriateness of Management Board Remuneration (Gesetz zur Angemessenheit der Vorstandsvergütung) (VorstAG) which came into effect on August 5, 2009 has substantially changed the company law regulations on the principles of remuneration of Management Board members; variable remuneration components must thereby have a multi-year assessment basis. Therefore, the tranches given to the Management Board so far for the years 2010 to 2014 were cancelled and replaced by new tranches. In this context Management Board Members were granted altogether 1,230,000 phantom stocks (tranches 4 to 8), which refer to a period until 2014 and which were not affecting payment in the financial year 2010. As of the day of grant the intrinsic value of the phantom stocks amounted to EUR 1,837k.

On May 14, 2007, the Annual General Meeting resolved not to disclose the remuneration of the individual Management Board members for a period of five years.

A list of the members of the Supervisory Board in financial year 2010 is included in the notes.

The total remuneration paid to members of the Supervisory Board for financial year 2010 came to EUR 889k (prior year: EUR 567k).

(24) Shareholdings

An overview of the Company's shareholdings is included at the end of this report.

(25) Notifications of the shareholders of the Company in accordance with the German Securities Trading Act ("Wertpapierhandelsgesetz": WpHG)

Sec. 160 (1) No. 8 Aktiengesetz (German Stock Corporation Act) requires that the existence of a shareholding which was communicated according to sec. 20 (1) or (4) German Stock Corporation Act or according to sec. 21 (1) or (1a) WpHG must be reported. The content of the notification published according to sec. 20 (6) German Stock Corporation Act or sec. 25 (1) WpHG has to be declared.

December 7, 2009

"cominvest Asset Management GmbH, Frankfurt am Main, Germany, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 1, 2009 was below the threshold of 3 % and now amounts to 2.94 % (922,723 voting rights). Thereof 0.30 % (94,852 voting rights) are attributable to cominvest Asset Management GmbH pursuant to sec. 22 (1) sentence 1 no. 6 WpHG."

December 14, 2009

1. "Tremblant Capital LP, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 7, 2009 exceeded the threshold of 5 % and now amounts to 5.60 % (1,758,793 voting rights). All voting rights are attributable to Tremblant Capital LP pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. Tremblant Capital LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 7, 2009 exceeded the threshold of 5 % and now amounts to 5.60 % (1,758,793 voting rights). All voting rights are attributable to Tremblant Capital LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Tremblant Holdings LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 7, 2009 exceeded the threshold of 5 % and now amounts to 5.60 % (1,758,793 voting rights). All voting rights are attributable to Tremblant Holdings LLC pursuant to sec. 22 (1) sentence 1 no. 1 WpHG."

December 18, 2009

1. "Eton Park Fund L.P., Dover, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 11, 2009 was below the threshold of 3 % and now amounts to 2.61 % (819,865 voting rights).
2. Eton Park Associates L.P., Dover, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 11, 2009 was below the threshold of 3 % and now amounts to 2.61 % (819,865 voting rights). All voting rights are attributable to Eton Park Associates L.P. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.
3. Eton Park Associates L.L.C., Dover, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 11, 2009 was below the threshold of 3 % and now amounts to 2.61 % (819,865 voting rights). All voting rights are attributable to Eton Park Associates L.L.C. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG."

January 5, 2010

1. "Pennant General Partner L.L.C., Chatham, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 30, 2009 was below the threshold of 3 % and now amounts to 2.97 % (931,503 voting rights). All voting rights are attributed to Pennant General Partner L.L.C. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG.
2. Pennant Capital Management L.L.C., Chatham, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on December 30, 2009 was below the threshold of 3 % and now amounts to 2.97 % (931,503 voting rights). All voting rights are attributed to Pennant Capital Management L.L.C. pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
3. Mr. Alan Fournier, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on December 30, 2009 was below the threshold of 3 % and now amounts to 2.97 % (931,503 voting rights). All voting rights are attributed to Mr. Fournier pursuant to sec. 22 (1) sentence 1 no. 1 WpHG and also pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG."

February 1, 2010

"WS Management LLLP, Jacksonville, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on January 25, 2010 exceeded the threshold of 3 % and now amounts to 3.10 % (974,402 voting rights). All voting rights are attributable to WS Management LLLP pursuant to sec. 22 (1) sentence 1 no. 6 WpHG. WS Management LLLP has been allocated 2.61 % of this amount (819,315 voting rights) in accordance with sec. 22 (1) Sentence 1 No.1 WpHG."

February 4, 2010

"Tremblant Partners Ltd., Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 14, 2009 was below the threshold of 3 % and now amounts to 2.96 % (930,740 voting rights)."

February 5, 2010

"Correction of the announcement published on February 4, 2010 pursuant to sec. 26 (1) sentence 1 WpHG. Tremblant Partners Ltd., Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 14, 2009 was below the threshold of 3 % and now amounts to 2.96 % (930,740 voting rights). All voting rights are attributable to Tremblant Partners Ltd. pursuant to sec. 22 (1) sentence 1 No. 2 WpHG."

February 16, 2010

"Mr. Gilchrist B. Berg, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on January 25, 2010 exceeded the threshold of 3 % and now amounts to 3.10 % (974,402 voting rights). All voting rights are attributable to Mr. Berg pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG. Mr. Berg has been allocated 2.61 % of this amount (819,315 voting rights) in accordance with sec. 22 (1) Sentence 1 No.1 WpHG."

February 22, 2010

1. "Egerton Capital Limited Partnership, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Egerton Capital Limited Partnership pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. "Egerton Capital Limited, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Egerton Capital Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Mr. John Armitage, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Mr. Armitage pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
4. Mr. William Bollinger, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 15, 2010 exceeded the threshold of 3 % and now amounts to 3.25 % (1,019,612 voting rights). All voting rights are attributable to Mr. Armitage pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG."

March 5, 2010

1. "Egerton Capital Limited Partnership, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 26, 2010 was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Egerton Capital Limited Partnership pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. Egerton Capital Limited, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on February 26, was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Egerton Capital Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Mr. John Armitage, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 26, 2010 was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Mr. Armitage pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
4. Mr. William Bollinger, UK, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on February 26, 2010 was below the threshold of 3 % and now amounts to 2.86 % (896,612 voting rights). All voting rights are attributable to Mr. Bollinger pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG."

March 19, 2010

1. "Neuberger Berman LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to Neuberger Berman LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG.
2. Neuberger Berman Holdings LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to Neuberger Berman Holdings LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. Neuberger Berman Group LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to Neuberger Berman Group LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
4. NBSH Acquisition LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on March 15, 2010 was below the threshold of 3 % and now amounts to 2.99 % (941,838 voting rights). All voting rights are attributable to NBSH Acquisition LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG."

June 2, 2010

1. "FIL Holdings Limited, Hildenborough, Kent, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on January 2, 2009 exceeded the thresholds of 3 % and 5 % and now amounts to 7.26 % (2,279,097 voting rights). All voting rights were attributed to FIL Holdings Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.

2. FIL Holdings Limited, Hildenborough, Kent, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on June 18, 2009 was below the threshold of 5 % and now amounts to 4.94 % (1,551,798 voting rights). All voting rights were attributed to FIL Holdings Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG.
3. FIL Holdings Limited, Hildenborough, Kent, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 1, 2009 was below the threshold of 3 % and now amounts to 2.81 % (882,513 voting rights). All voting rights were attributed to FIL Holdings Limited pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG."

June 17, 2010

"Allianz Global Investors Kapitalanlagegesellschaft mbH, Frankfurt am Main, Germany, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on June 14, 2010 exceeded the threshold of 3 % and now amounts to 3.89 % (1,220,473 voting rights). Thereof 0.70 % (221,090 voting rights) are attributable to Allianz Global Investors Kapitalanlagegesellschaft mbH pursuant to sec. 22 (1) sentence 1 no. 6 WpHG."

July 22, 2010

1. "Sageview Capital Luxembourg S.a r.l., Luxemburg, Luxemburg, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time.
2. Sageview Capital Master L.P., Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital Master L.P. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG by Sageview Capital Luxembourg S.a r.l.
3. Sageview Capital GenPar Ltd., Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital GenPar Ltd. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to it were hold by Sageview Capital GenPar Ltd. through the following companies controlled by it: Sageview Capital Luxembourg S.a r.l. and Sageview Capital Master L.P.
4. Sageview Capital GenPar L.P., Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital GenPar L.P. pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to it were hold by Sageview Capital GenPar L.P. through the following companies controlled by it: Sageview Capital Luxembourg S.a r.l., Sageview Capital Master L.P. and Sageview Capital GenPar Ltd.
5. Sageview Capital MGP LLC, Greenwich, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Sageview Capital MGP LLC pursuant to sec. 22 (1) sentence 1 no. 1 WpHG in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to it were hold by Sageview Capital MGP LLC through the following companies controlled by it: Sageview Capital Luxembourg S.a r.l., Sageview Capital Master L.P., Sageview Capital GenPar Ltd. and Sageview Capital GenPar L.P.

6. Mr. Scott M. Stuart, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Mr. Stuart pursuant to sec. 22 (1) sentence 1 no. 1 in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to him were held by Mr. Stuart through the following companies controlled by him: Sageview Capital Luxembourg S.a r.l., Sageview Capital Master L.P., Sageview Capital GenPar Ltd., Sageview Capital GenPar L.P. and Sageview Capital MGP LLC.
7. Mr. Edward A. Gilhuly, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on July 15, 2010 was below the threshold of 10 % and amounted to 9.67 % (3,035,994 voting rights) at that time. All voting rights were attributed to Mr. Gilhuly pursuant to sec. 22 (1) sentence 1 no. 1 in conjunction with sec. 22 (1) sentence 3 WpHG. The voting rights attributed to him were held by Mr. Gilhuly through the following companies controlled by him: Sageview Capital Luxembourg S.a r.l., Sageview Capital Master L.P., Sageview Capital GenPar Ltd., Sageview Capital GenPar L.P. and Sageview Capital MGP LLC."

August 12, 2010

1. "Tremblant Capital LP, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5 % and amounted to 4.98 % (1,562,635 voting rights) at that time. All voting rights are attributable to Tremblant Capital LP pursuant to sec. 22 (1) sentence 1 no. 6 WpHG. The voting rights are attributable to Tremblant Capital LP through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3 % or more.
2. Tremblant Capital LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5 % and amounted to 4.98 % (1,562,635 voting rights) at that time. All voting rights are attributable to Tremblant Capital LLC pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG. The voting rights are attributable to Tremblant Capital LLC through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3 % or more.
3. Tremblant Holdings LLC, New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5 % and amounted to 4.98 % (1,562,635 voting rights) at that time. All voting rights are attributable to Tremblant Holdings LLC pursuant to sec. 22 (1) sentence 1 no. 1 WpHG. Attributed voting rights are held through the following company which is controlled by it and whose share of voting rights in Gerresheimer AG amounts to 3 % or more: Tremblant Partners Master Fund LP.
4. Tremblant Partners Ltd., Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 exceeded the threshold of 3 % and amounted to 3.07 % (964,257 voting rights) at that time. All voting rights are attributable to Tremblant Partners Ltd. pursuant to sec. 22 (1) sentence 1 no. 2 WpHG. The voting rights are attributable to Tremblant Partners Ltd. through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3 % or more.
5. Tremblant Partners Master Fund LP, Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on August 4, 2010 exceeded the threshold of 3 % and amounted to 3.07 % (964,257 voting rights) at that time."

August 23, 2010

"Mr. Brett Barakett, USA, notified us pursuant to sec. 21 (1) WpHG that his share of voting rights in Gerresheimer AG on August 4, 2010 was below the threshold of 5 % and amounted to 4.98 % (1,562,635 voting rights) at that time. All voting rights are attributable to Mr. Barakett pursuant to sec. 22 (1) sentence 1 no. 6 in conjunction with sec. 22 (1) sentence 2 WpHG. The voting rights are attributable to Mister Barakett through Tremblant Partners Master Fund LP, whose share of voting rights in Gerresheimer AG amounts to 3 % or more. All voting rights are also attributable to Mr. Barakett pursuant to sec. 22 (1) sentence 1 no. 1 WpHG. Attributed voting rights are held through the following companies which are controlled by him and whose shares of voting rights in Gerresheimer AG amounted to 3 % or more: Tremblant Partners Master Fund LP, Tremblant Holdings LLC."

September 10, 2010

1. "Tremblant Partners Ltd., Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on September 3, 2010 was below the threshold of 3 % and amounted to 2.95 % (924,927 voting rights) at that time. All voting rights are attributable to Tremblant Partners Ltd. pursuant to sec. 22 (1) sentence 1 no. 2 WpHG.
2. Tremblant Partners Master Fund LP, Camana Bay, Grand Cayman, Cayman Islands, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on September 3, 2010 was below the threshold of 3 % and amounted to 2.95 % (924,927 voting rights) at that time."

October 29, 2010

1. "Governance for Owners LLP, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 25, 2010 exceeded the threshold of 3 % and amounted to 3.16 % (992,692 voting rights) at that time.
2. Governance for Owners Group LLP, London, UK, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 25, 2010 exceeded the threshold of 3 % and amounted to 3.16 % (992,692 voting rights) at that time. All voting rights are attributable to Governance for Owners Group LLP from Governance for Owners LLP pursuant to sec. 22 (1) sentence 1 no. 1 WpHG."

October 29, 2010

"BlackRock Inc., New York, USA, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on October 22, 2010 exceeded the threshold of 3 % and amounted to 3.01 % (944,627 voting rights) at that time. All voting rights are attributable to BlackRock Inc. pursuant to sec. 22 (1) sentence 1 no. 6 WpHG in conjunction with sec. 22 (1) sentence 2 WpHG."

November 19, 2010

"Allianz Global Investors Kapitalanlagegesellschaft mbH, Frankfurt am Main, Germany, notified us pursuant to sec. 21 (1) WpHG that its share of voting rights in Gerresheimer AG on November 16, 2010 was below the threshold of 3 % and amounted to 2.997 % (941,171 voting rights) at that time. Thereof 0.25 % (79,300 voting rights) are attributable to Allianz Global Investors Kapitalanlagegesellschaft pursuant to sec. 22 (1) sentence 1 no. 6 WpHG."

(26) Auditor Fees

The auditor's fees recognized in the financial year amounted to EUR 121k (prior year: EUR 129k) for the audit of financial statements, EUR 6k (prior year: EUR 0k) for other assurance services, EUR 15k (prior year: EUR 17k) for tax advisory services and EUR 152k (prior year: EUR 0k) for other services.

(27) Corporate Governance

On May 17, 2010, the Management Board and Supervisory Board of Gerresheimer AG jointly issued the declaration of compliance with the recommendations of the German Corporate Governance Code in accordance with sec. 161 AktG, and on September 14, 2010 an updated annual version. These declarations have been published on the Company's website and are publicly available on a permanent basis.

(28) Proposal on Appropriation of Retained Earnings

For the Annual General Meeting, we propose the following appropriation of net retained profits of Gerresheimer AG for financial year 2010:

in EUR	Nov. 30, 2010
Retained earnings before dividend distribution	60,696,193
Payment of a dividend of EUR 0.50 per share	15,700,000
Amount carried forward	44,996,193

(29) Events after the Balance Sheet Date

There were no significant subsequent events affecting the net assets, financial position or results of operations of Gerresheimer AG.

(30) Group Relationships

As a parent company within the meaning of sec. 290 HGB, Gerresheimer AG must prepare consolidated financial statements. Pursuant to sec. 315a HGB, Gerresheimer AG prepares consolidated financial statements in accordance with IFRSs.

Duesseldorf, Germany, January 17, 2011

Gerresheimer AG
The Management Board

Responsibility Statement

To the best of our knowledge, and in accordance with the applicable reporting principles, the financial statements give a true and fair view of assets, liabilities, financial position and profit or loss of the Company, and the combined management report includes a fair review of the development and performance of the business and the position of the Company, together with a description of the principal opportunities and risks associated with the expected development of the Company.

Duesseldorf, Germany, January 17, 2011

The Management Board



Uwe Röhrhoff



Hans-Jürgen Wiecha



Dr. Max Raster



Andreas Schütte

Audit Opinion

“We have audited the annual financial statements – comprising the balance sheet, the income statement and the notes to the financial statements – together with the bookkeeping system, and the management report combined with the group management report of Gerresheimer AG, Duesseldorf/Germany, for the business year from 1 December 2009 to 30 November 2010. The maintenance of the books and records and the preparation of the annual financial statements and combined management report in accordance with German commercial law are the responsibility of the Company's Board of Directors. Our responsibility is to express an opinion on the annual financial statements, together with the bookkeeping system, and on the management report based on our audit.

We conducted our audit of the annual financial statements in accordance with § 317 HGB [“German Commercial Code”] and German generally accepted standards for the audit of financial statements promulgated by the Institut der Wirtschaftsprüfer. Those standards require that we plan and perform the audit such that misstatements materially affecting the presentation of the net assets, financial position and results of operations in the annual financial statements in accordance with German principles of proper accounting and in the management report are detected with reasonable assurance. Knowledge of the business activities and the economic and legal environment of the Company and expectations as to possible misstatements are taken into account in the determination of audit procedures. The effectiveness of the accounting-related internal control system and the evidence supporting the disclosures in the books and records, the annual financial statements and the management report are examined primarily on a test basis within the framework of the audit. The audit includes assessing the accounting principles used and significant estimates made by the Board of Directors, as well as evaluating the overall presentation of the annual financial statements and management report. We believe that our audit provides a reasonable basis for our opinion.

Our audit has not led to any reservations.

In our opinion, based on the findings of our audit, the annual financial statements of Gerresheimer AG, Duesseldorf/Germany, comply with the legal requirements and give a true and fair view of the net assets, financial position and results of operations of the Company in accordance with German principles of proper accounting. The management report is consistent with the annual financial statements and as a whole provides a suitable view of the Company's position and suitably presents the opportunities and risks of future development.”

Duesseldorf, Germany, 17 January 2011

Deloitte & Touche GmbH
Wirtschaftsprüfungsgesellschaft

Ulrich Harnacke	Hans Peter Bork
Wirtschaftsprüfer	Wirtschaftsprüfer
[German Public Auditor]	[German Public Auditor]

List of Shareholdings

in EUR/local currency/ according to local commercial law	Investment (direct and indirect)	Currency	Equity	Net income/loss
Direct equity investments				
Gerresheimer Holdings GmbH, Duesseldorf, (Germany) ^{b)}	100.00%	EUR m	117.1	^{d)}
Indirect equity investments				
Asia				
Gerresheimer Medical Plastic Systems Dongguan Co., Ltd., Wang Niu Dun Town, Dongguan City (China)	100.00%	RMB m	18.5	-3.91
Gerresheimer Pharmaceutical Packaging Mumbai Private Ltd., Mumbai (India)	100.00%	INR m	-1.6	-2.13
Gerresheimer Shuangfeng Pharmaceutical Glass (Danyang) Co. Ltd., Danyang, Jiangsu (China)	60.00%	RMB m	174.7	9.90
Gerresheimer Shuangfeng Pharmaceutical Packaging (Zhenjiang) Co. Ltd., Zhenjiang, Jiangsu (China)	60.00%	RMB m	36.8	7.52
Kimble Bomex (Beijing) Glass Co. Ltd., Beijing (China)	70.00% ^{g)}	RMB m	5.9	-11.90
Kimble Bomex (Beijing) Labware Co. Ltd., Beijing (China)	70.00% ^{g)}	RMB m	3.3	-0.21
Europe				
DSTR S.L., Zaragoza (Spain)	100.00%	EUR m	0.8	-0.06
Gerresheimer Bauglas GmbH, Duesseldorf (Germany) ^{b),h)}	100.00%	EUR m	–	^{d)}
Gerresheimer Boleslawiec S.A., Boleslawiec (Poland)	100.00%	PLN m	85.7	13.51
Gerresheimer Buende GmbH, Buende/Westfalia (Germany) ^{b)}	100.00%	EUR m	14.1	^{d)}
Gerresheimer Chalon S,A., Chalon-sur-Saone (France)	100.00%	EUR m	-1.8	-1.22
Gerresheimer Denmark A/S, Vaerloese (Denmark)	100.00%	DKK m	134.7	13.86
Gerresheimer Essen GmbH, Essen-Steele (Germany) ^{b)}	100.00%	EUR m	4.1	^{d)}
GERRESHEIMER GLAS GmbH, Duesseldorf (Germany) ^{b)}	100.00%	EUR m	189.3	^{d)}
Gerresheimer Group GmbH, Duesseldorf (Germany) ^{b)}	100.00%	EUR m	117.1	^{d)}
Gerresheimer Hallenverwaltungs GmbH, Duesseldorf (Germany) ^{h)}	100.00%	EUR m	–	^{d)}
Gerresheimer Hallenverwaltungs GmbH & Co., Objekt Duesseldorf KG, Duesseldorf (Germany)	100.00%	EUR m	2.1	0.12
Gerresheimer Hallenverwaltungs GmbH & Co., Objekt Lohr/Main KG, Duesseldorf (Germany)	100.00%	EUR m	1.2	0.98
Gerresheimer Horovsky Tyn spol. s.r.o., Horovsky Tyn (Czech Republic)	100.00%	CZK m	622.3	219.38
Gerresheimer Kuessnacht AG, Kuessnacht (Switzerland)	100.00%	CHF m	22.7	-4.46
Gerresheimer Lohr GmbH, Lohr/Main(Germany) ^{b)}	100.00%	EUR m	5.3	^{d)}
Gerresheimer Medical Plastic Systems GmbH, Regensburg (Germany) ^{c),h)}	100.00%	EUR m	–	–
Gerresheimer Momignies S.A., Momignies (Belgium)	99.00%	EUR m	10.8	2.03
Gerresheimer Moulded Glass GmbH. Tettau/Upper Franconia (Germany) ^{b),h)}	100.00%	EUR m	–	^{d)}
Gerresheimer Pisa S.p.A., Pisa (Italy)	100.00%	EUR m	12.4	2.81

in EUR/local currency/ according to local commercial law	Investment (direct and indirect)	Currency	Equity	Net income/loss
Gerresheimer Plastic Packaging AB, Malmoe (Sweden)	100.00%	SEK m	0.1	-0.01
Gerresheimer Plastic Packaging SAS, Besancon (France)	100.00%	EUR m	4.4	0.17
Gerresheimer Regensburg GmbH, Regensburg (Germany) ^{b)}	100.00%	EUR m	277.3	^{d)}
Gerresheimer Spain S.L.U., Madrid (Spain)	100.00%	EUR m	19.2	-0.07
Gerresheimer Tettau GmbH, Tettau/Upper Franconia (Germany) ^{b)}	100.00%	EUR m	11.4	^{d)}
Gerresheimer UK Ltd., Reading (UK)	100.00%	GBP m	14.6	0.23
Gerresheimer Vaerloese A/S, Vaerloese (Denmark)	100.00%	DKK m	34.5	2.78
Gerresheimer Valencia S.L.U., Valencia (Spain)	99.82%	EUR m	5.3	0.87
Gerresheimer Werkzeug- und Automatisierungstechnik GmbH, Wackersdorf(Germany) ^{b)}	100.00%	EUR m	0.5	^{d)}
Gerresheimer Wertheim GmbH, Wertheim (Germany) ^{b)}	100.00%	EUR m	1.1	^{d)}
Gerresheimer Wilden AB, Ronneby (Sweden)	100.00%	SEK m	-37.5	-0.25
Gerresheimer Zaragoza S.A., Epila (Spain)	99.82%	EUR m	6.6	-0.46
Nouvelles Verreries de Momignies France S.A.R.L, Fourmies (France) ^{c),h)}	99.00%	EUR m	–	–
Scherf-Präzision Europa GmbH, Meiningen-Dreissigacker (Germany)	100.00% ^{g)}	EUR m	4.6	0.47
VR-Leasing SALMO GmbH & Co. Immobilien KG, Eschborn (Germany) ^{c),e),i)}	100.00%	EUR m	0.1	0.10
Americas				
Gerresheimer Buenos Aires S.A., Buenos Aires (Argentina)	99.82%	ARS m	7.1	0.48
Gerresheimer Glass Inc., Vineland, NJ (USA)	100.00%	USD m	108.5	17.80
Gerresheimer Mexico Holding LLC., Wilmington, DE (USA) ^{h)}	100.00%	USD m	18.7	4.40
Gerresheimer MH Inc., Wilmington, DE (USA) ^{h)}	100.00%	USD m	–	4.39
Gerresheimer Peachtree City (USA), L.P., Peachtree City, GA (USA)	100.00%	USD m	5.7	0.88
Gerresheimer Peachtree City Inc., Peachtree City, GA (USA)	100.00%	USD m	0.1	0.01
Gerresheimer Plasticos Sao Paulo Ltda., Cotia (Brazil)	100.00%	BRL m	52.9	3.77
Gerresheimer Queretaro S.A., Queretaro (Mexico)	100.00%	MXN m	274.9	92.17
Gerresheimer Sistemas Plasticos Medicinais Sao Paulo Ltda., Indaiatuba (Brazil)	100.00%	BRL m	17.5	-2.79
Kimble Chase Life Science and Research Products LLC., Vineland, NJ (USA) ^{a)}	51.00%	USD m		
Kimble Kontes LLC., Vineland, NJ (USA) ^{a)}	100.00% ^{g)}	USD m	13.6	-3.48
Kontes Mexico S. de R.L. de C.V., Queretaro (Mexico)	100.00% ^{g)}	MXN m	66.0	13.67
Nouvelles Verreries de Momignies Inc., Larchmont, NY (USA) ^{f)}	99.00%	USD m	-0.3	-0.02

in EUR/local currency/ according to local commercial law	Investment (direct and indirect)	Currency	Equity	Net income/loss
Associated companies				
Beijing Gerresheimer Glass Co., Ltd., Huangcun, Beijing (China)	45.70%	RMB m	73.0	5.34
Gerresheimer Tooling LLC, Peachtree City, GA (USA)	30.00%	USD m	0.2	-0.03
Proform CNC Nastrojarna spol. s.r.o., Horsovsky Tyn (Czech Republic) ^{d)}	30.15%	CZK m	3.0	-0.81

^{a)} The companies are disclosed in the subgroup Gerresheimer Glass Inc. as a consolidated item.

^{b)} In accordance with Sec. 264 III HGB, the companies are exempt from the obligation to prepare a management report, the notes and to publish financial statements.

^{c)} Result less than EUR 5k.

^{d)} A profit and loss transfer agreement is in place.

^{e)} Gerresheimer Regensburg GmbH is the limited partner.

^{f)} The company no longer prepares financial statements.

^{g)} The disclosures on the shareholdings represent the direct investment of Kimble Chase Life Science and Research Products LLC., Vineland, NJ, USA.

^{h)} Equity less than 50 (currency in '000).

ⁱ⁾ In accordance with Sec. 264b HGB, the company is exempt from the obligation to publish financial statements.

The closing rate can be used to translate the local currency equity amount into euro. Income/loss can be converted to euro with the average rate.

Currency in EUR	Closing rate	Average rate
	Nov. 30, 2010	2010
1 ARS	0.1936	0.1912
1 BRL	0.4470	0.4223
1 CHF	0.7698	0.7149
1 CZK	0.0401	0.0393
1 DKK	0.1342	0.1343
1 GBP	1.1937	1.1579
1 MXN	0.0613	0.0585
1 PLN	0.2457	0.2483
1 RMB	0.1154	0.1098
1 SEK	0.1090	0.1034
1 USD	0.7693	0.7450
1 INR	0.0167	0.0163

Supervisory Board and Management Board

SUPERVISORY BOARD

Financial Year 2010 (December 1, 2009 to November 30, 2010)

Gerhard Schulze

Chairman of the Supervisory Board
Diplom-Betriebswirt, Moenchengladbach
b) Wickeder Westfalenstahl GmbH (Chairman)
(until December 20, 2009)
Wickeder Holding GmbH (Chairman)
(since December 21, 2009)
WiBo Holding GmbH (Chairman)
Hitschler Verwaltungsrat GmbH
(since September 10, 2010)
Hitschler International GmbH & Co. KG
(since September 10, 2010)

Gottlieb Förster

Deputy Chairman of the Supervisory Board Union
Secretary, IG Bergbau, Chemie, Energie (Mining,
Chemical and Energy Industrial Union), Hanover
a) Aurubis AG

Lydia Armer

Chairwoman of the Company Works Council
of Gerresheimer Regensburg GmbH, Pfreimd
a) Gerresheimer Regensburg GmbH

Günter Fehn

Member of the Company Works Council
of Gerresheimer Tettau GmbH, Tettau

Olaf Grädler

Head of Personnel, Gerresheimer Buende GmbH,
Buende
b) AG der Wirtschaft für berufliche Weiterbildung
im Kreis Herford e.V.
Arbeitgeberverband der deutschen Glasindustrie
(Member of the Social Panel)

Dr. Axel Herberg

(since September 1, 2010)
Senior Managing Director The Blackstone Group
Germany GmbH, Duesseldorf
b) KP Germany Erste GmbH
(Kloeckner Pentaplast Group)

Reiner Ludwig

Chairman of the Company Works Council of
Gerresheimer Lohr GmbH, Lohr

Hans Peter Peters

Vice Chairman Lincoln International Group, London
b) Lincoln International S.A.S., France (Chairman)
Lincoln International LLP, United Kingdom
Lincoln Spain SL, Spain
(Chairman) (since May 1, 2010)

Deutsches Aktieninstitut e.V.
German Mid-cap Fonds (GMF) (Chairman)
Ondas Media SL, Spain

Dr. Gerhard Prante

Retired Agricultural Scientist, Hofheim
a) Bayer CropScience AG
AllessaChemie GmbH
b) Lincoln International AG

Doug Rogers

(until August 31, 2010)
Managing Partner,
International Healthcare Partners, New York
b) Charles River Laboratories International Inc., USA

Harald Sikorski

Deputy Head, Landesbezirk Bayern, IG Bergbau,
Chemie, Energie (Mining, Chemical and Energy
Industrial Union), Munich
a) Suedsalz GmbH

Theodor Stuth

Auditor and Certified Tax Advisor, Neuss
b) Wickeder Westfalenstahl GmbH
(until December 20, 2009)
Wickeder Holding GmbH
(since December 21, 2009)
WiBo Holding GmbH

Udo J. Vetter

Pharmacist und General Partner of UV-Cap
GmbH & Co. KG, Ravensburg
a) EDT AG (Chairman)
ITM AG (Chairman)
b) Vetter Pharma Fertigungs GmbH & Co. KG
(Chairman)
Paschal Werk G. Maier GmbH (Chairman)
Medisynthana GmbH (Chairman)
Atoll GmbH (Chairman)
HSM GmbH & Co. KG
K & M Praezisionstechnik GmbH
(since January 1, 2010)
SeaLionPharma Pte. Ltd., Singapore (Chairman)
Gland Pharma Pte. Ltd., India
Paschal India, Pvt. Ltd., India
(Chairman) (since April 1, 2010)
Biopharm Services Ltd., United Kingdom
(since February 1, 2010)

- a) Membership in Supervisory Boards according to German
legal regulations.
b) Membership in comparable domestic and foreign control
boards of economic enterprises.

MANAGEMENT BOARD

Financial Year 2010 (December 1, 2009 to November 30, 2010)

Uwe Röhrhoff

Chairman (since June 22, 2010)

- a) Gerresheimer Tettau GmbH (Chairman)
Gerresheimer Regensburg GmbH
(Chairman) (since May 31, 2010)
- b) Gerresheimer Glass Inc., USA (Chairman)
Gerresheimer Momignies S.A., Belgium
(Chairman)
Gerresheimer Queretaro S.A., Mexico
(since April 16, 2010)
Beijing Gerresheimer Glass Co. Ltd., China
(until April 7, 2010)
Kimble Bomex (Beijing) Glass Co. Ltd., China
(Chairman) (until May 27, 2010)
Kimble Bomex (Beijing) Labware Co. Ltd., China
(Chairman) (until May 27, 2010)
Kimble Chase Life Science and Research
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Chairman

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Gerresheimer Regensburg GmbH
(Chairman) (until May 28, 2010)
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(until June 21, 2010)
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Gerresheimer Queretaro S.A., Mexico
(until April 16, 2010)
Gerresheimer Denmark A/S, Denmark
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(until April 27, 2010)
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(Chairman)

Kimble Bomex (Beijing) Glass Co. Ltd., China
(Chairman) (since May 27, 2010)

Kimble Bomex (Beijing) Labware Co. Ltd., China
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